

Blue Marlin Holdings S.A. – in liquidation (the “Company”)

Notice to Shareholders – Extraordinary General Meeting

Registered office: 56, rue Charles Martel
L-2134 Luxembourg
RCS Luxembourg: B 49.429

Notice is hereby given of an Extraordinary General Meeting of the Shareholders of the Company (the “**Meeting**”).

Extraordinary General Meeting shall be held at 58, rue Charles Martel, L-2134 Luxembourg on Friday 10 December 2021 at 12:00 noon (CET).

Agenda for Extraordinary General Meeting

1. To take note of the Financial Liquidation Report as at 1 December 2021 as prepared by the liquidator.
2. To appoint PricewaterhouseCoopers S.à r.l. as auditor of the Financial Liquidation Report.
3. Miscellaneous.

Shareholders are invited to attend and participate in the Meeting. If shareholders are unable to attend the Meeting but have questions or comments in connection with the above, please feel free to contact us prior to the Meeting.

The liquidator

1 December 2021

Notes:

- i. The Extraordinary General Meeting will validly deliberate on the resolutions on its agenda only if at least 50% of the issued share capital is present or represented at the meeting and will validly be adopted only if approved by at least 2/3 of the votes cast at the Extraordinary General Meeting.
- ii. Shareholders registered as such on 1 December 2021 after closing of the books are entitled to attend and cast votes at the Meeting.
- iii. Ordinary Shares can be held in two ways:
 - a) as registered shares (the shareholders are included in the Company’s shareholders’ register);

- b) in an account with an account holder of Euroclear or Clearstream. These shares are included in the Company's shareholders' register in the name of Euroclear or Clearstream.

Shareholders included in the shareholders' register of the Company are permitted to attend and vote at the Meeting. They may alternatively be represented by a proxy in writing.

- iv. Shareholders holding their shares through Euroclear or Clearstream who wish to attend the Meeting or want Euroclear or Clearstream to vote on their behalf, should contact their custodian bank to establish the correct procedure to attend and vote at the above Meeting or appoint a proxy.
- v. A form of Proxy is available at the website of the Company (www.blumarlinholdings.lu). The form of Proxy, to be valid, must be received at the registered office of the Company before 17.00 p.m. (CET) on **9 December 2021**.
- vi. The Proxy is specially authorised to vote in favor on the items of the above agenda.