

The background of the slide features a view of the Earth from space, showing the horizon and a bright sunrise or sunset. The sun is positioned centrally, creating a lens flare effect. The Earth's surface is visible with green and brown landmasses and blue oceans. The sky is a deep blue, transitioning to black at the top.

**SUNRISE**  
RESOURCES plc

**Annual General Meeting  
27 January 2022**

# Directors & Company Secretary



**Patrick Cheetham**  
**Executive Chairman**

A geologist with 40 years in exploration management and 35 years as executive director of publicly traded companies. Currently Executive Chairman Tertiary Minerals plc.



**James Cole**  
**Non-Executive Director**

Chartered Accountant. Director of Goal Group, Formerly CFO for Cominco Resources Ltd, AIM/TSX traded European Minerals Corporation plc and TSX/OSE traded Crew Gold Corporation.



**Roger Murphy**  
**Non-Executive Director**

Formerly CEO Power Metal Resources plc and MD Investment Banking, Dundee Securities Europe Ltd. Worked as a geologist for various companies, including Anglovaal Mining and British Petroleum.



**Rod Venables**  
**Company Secretary**

A qualified solicitor with extensive experience in corporate finance and broking with Greig Middleton, Old Mutual Securities, Allenby Capital and Northland Capital Partners Limited.

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# Strategy & Business Model

The **Principal Activity** of the Company is the acquisition, exploration and development of mineral projects, primarily in Nevada and the western USA.

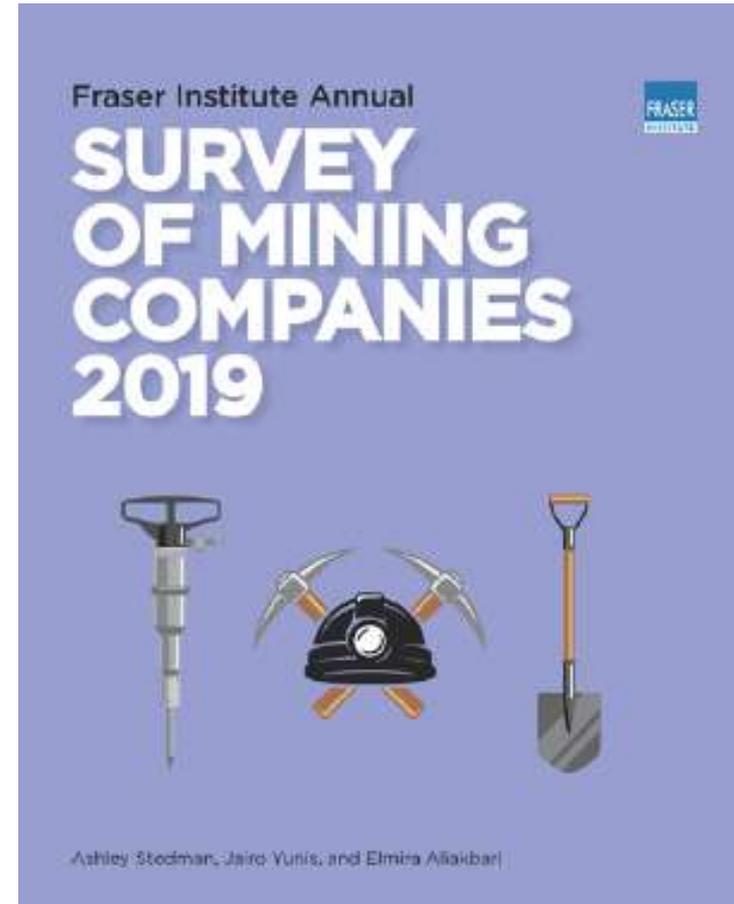
Our **Strategy** is to develop the CS Pozzolan-Perlite Project through to profitable production in order that the Company's activities become self-funding and to unlock the value inherent in its portfolio of mineral projects through sale, joint venture or other arrangements.

The Company's **Business Model** is to acquire 100% ownership of mineral assets at minimal expense. This usually involves staking claims or applying for exploration licences from the relevant authority. In some cases, rights are negotiated with existing project owners for initially low periodic payments that rise over time as confidence in the project value increases.

# Focus - Nevada, USA

## Nevada:

- Consistently voted a top jurisdiction in the world for investment based on the Frazer Institute's "Investment Attractiveness Index" (Annual Survey of Mining Companies).
- One of the top gold producing jurisdictions in the world.
- Is a significant producer of copper and industrial minerals.
- 63% of land area is public land (forty-eight million acres) where mineral rights can be "claimed" under the Mining Law of 1872.
- Has a robust mine permitting process.



## Industrial Minerals

- Less complex geology.
- Shorter lead time from production to mine-ready:
  - Gold Project – typically 10 years
  - Base metals typically 15 years
  - CS Project – 4 years.
- Can be highly profitable.
- Less competition for exploration targets'
- Often have complex marketing requirements.
- Can be difficult to value except on a cash flow basis.

# 2021 – Year in Review

## Summary

### CS Pozzolan-Perlite Project

- 500-ton pozzolan bulk sample delivered to large Cement & Ready Mix Company (CRMC).
- Pozzolan bulk sample ground successfully by the CRMC to target size and utilised successfully in commercial trials.
- Commercial trials for perlite expansion continuing – further 200-ton bulk sample extracted.
- Additional market opportunity identified for Lightweight Aggregate– initial tests favourable.
- Negotiations advancing with CRMC for joint development of the CS Project.
- Positive market developments in 2021 for both materials.

### Precious Metals Exploration

- High grade silver assays received from dill testing at Clayton Silver Project, Nevada.
- High grade gold results from maiden drill programme at Baker’s Gold Project, Western Australia.

### Project Dealings/Divestments

- Leased/Option Jackson’s Wash project to gold major Kinross Gold, retain right to mine perlite.
- Sold Garfield and Stonewall projects to Power Metal Resources plc for cash, shares and retained royalty.

### New Industrial Minerals Projects - Looking to the next development opportunity

- Seeking to reproduce the CS Project in other regional centres of concrete demand In western States.
  - Acquired Hazen Pozzolan Project targeting pozzolan markets northern California and Nevada.
- Pioche Sepiolite project – initial samples favourable – joint field evaluation with existing European industrial Minerals Producer.

# Financials – Year to 30 September 2021

- Loss for year: £335,252.
- Administrative expenses: £319,630  
6.6% above 2020.
- Cash position: £371,740.
- Overheads carefully managed, administration and staff costs shared with Tertiary Minerals plc.
- No share issues in 2020-21 except through issue of warrants and in settlement of directors fees.

## Consolidated and Company Statements of Financial Position

at 30 September 2021

Company Registration Number: 05363956

Notes	Group 2021 £	Company 2021 £	Group 2020 £	Company 2020 £
<b>Non-current assets</b>				
Intangible assets	9	2,133,137	–	1,867,218
Right of use assets	17	13,423	–	18,431
Investment in subsidiaries	8	–	2,753,586	–
Other investments	8	63,503	45,675	19,765
		<b>2,210,063</b>	<b>2,799,261</b>	1,905,414
				2,269,548
<b>Current assets</b>				
Receivables	11	130,805	22,701	51,980
Cash and cash equivalents	12	371,740	337,817	1,089,417
		<b>502,545</b>	<b>360,518</b>	1,141,397
				1,092,150
<b>Current liabilities</b>				
Trade and other payables	13	(100,861)	(80,357)	(90,677)
Lease liabilities	17	(2,300)	–	(2,364)
		<b>399,384</b>	<b>280,161</b>	1,048,356
				1,011,364
<b>Non current liabilities</b>				
Lease liabilities	17	(4,715)	–	(7,336)
Reclamation	20	(26,665)	–	–
		<b>2,578,067</b>	<b>3,079,422</b>	2,946,434
				3,280,912
<b>Equity</b>				
Called up share capital	14	3,701,805	3,701,805	3,677,997
Share premium account		5,675,616	5,675,616	5,655,781
Share warrant reserve	14	40,164	40,164	33,893
Fair value reserve		33,102	28,662	42,753
Foreign currency reserve	14	(37,331)	1,321	49,439
Accumulated losses		(6,835,289)	(6,368,146)	(6,513,429)
		<b>2,578,067</b>	<b>3,079,422</b>	2,946,434
				3,280,912

The Company reported a loss for the year ended 30 September 2021 of £256,473 (2020: £233,598).

These financial statements were approved and authorised for issue by the Board on 10 December 2021 and were signed on its behalf.

**P L Cheetham**  
Executive Chairman

**J Cole**  
Director

# CS POZZOLAN-PERLITE PROJECT

A mine-ready industrial minerals project

Extracting 500t bulk sample of natural pozzolan for CRMC

# Natural Pozzolan 101

A **Pozzolan** is a silica or silica and aluminium rich material which will, in the presence of moisture, chemically react with lime at ordinary temperatures to form compounds possessing cement-like properties.

Pozzolans can be:

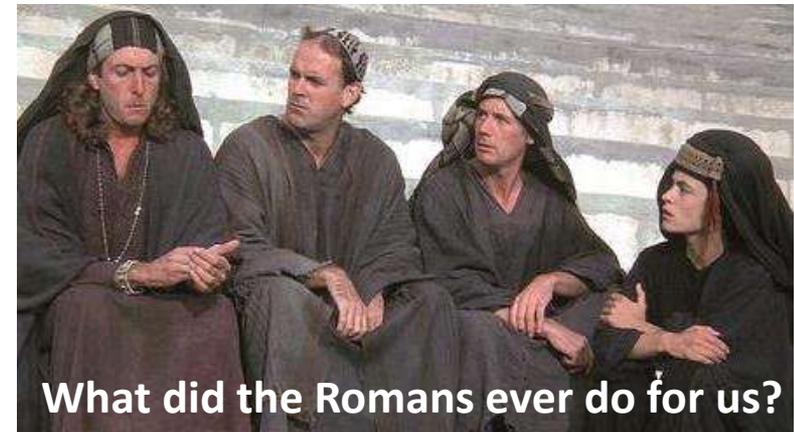
- *Industrial by-products* e.g. coal-fired power station fly ash, blast furnace slag, etc.
- *Natural* – various glassy volcanic materials such as tuff, tephra, pumice & perlite (e.g. CS Project deposits)

Pozzolans are part of a group of materials called Supplementary Cementitious Materials (SCM) that substitute for cement in concrete and mortars and which can improve the strength and durability of concrete structures significantly reducing the impact of concrete cancer.

The Romans were the first to use natural pozzolan on a grand scale to construct public buildings, monuments, & infrastructure such as roads and ports, many of which have endured for over 2,000 years.

Industrial pozzolans, mainly coal power station fly ash, have become widely used in concrete since the 1970s but supply of fly ash is now declining quickly.

Concrete cancer



# Natural Pozzolan in Roman Structures

Many ancient structures built with natural pozzolan survive today



The Pantheon Dome (above)  
*43.4 m span 2,000 years old and still the world's largest concrete dome suspended without reinforcement.*

“Made entirely out of concrete, without the reinforcing support of structural steel, no modern engineer would dare attempt such a feat.” Nor would modern building engineering codes allow it - today's Portland cement concrete simply isn't good enough” (David Moore, *The Roman Pantheon: The Triumph of Concrete*)

Pont du Gard



Hagia Sophia Mosque Istanbul



# Natural Pozzolan – Why now?

## NEWS

Home | Coronavirus | Brexit | UK | World | Business | Politics | Tech | Science | Health | Family & Education

UK | England | N. Ireland | Scotland | Alba | Wales | Cymru | Isle of Man | Guernsey | Jersey | Local News

### Climate change: Make coal history says PM after climate warning

By Katie Wright  
BBC News

11 minutes ago | Comments

COP26



GETTY IMAGES

The Ratcliffe-on-Soar power station in Nottinghamshire is one of Britain's two remaining coal-fired power stations

Edie.net

### UK's last coal-fired power plant to close in September 2024

Uniper has announced plans to end generation at its coal-fired Ratcliffe-on-Soar power plant in September 2024, a month before the UK ...

2 weeks ago



Reuters

### S.Africa's Eskom plans to close up to 12,000 MW of coal plants by 2031

CAPE TOWN, Aug 17 (Reuters) - South African power utility Eskom plans to shut down between 8,000 to 12,000 megawatts (MW) of coal-fired power ...

2 days ago



Mining Technology

### BlackRock joins plans to close coal-fired power stations ...

Asset manager BlackRock Inc has joined other financial institutions in plans to hasten the closure of coal-fired power stations throughout ...

2 weeks ago



The Telegraph

### China keeps building coal-fired power stations

China is building new coal-fired power plants and blast furnaces at a rapid rate despite pledging to slash its carbon emissions to net zero ...

5 days ago



Bloomberg.com

### Former Coal Plants Are Now Serving Lobster, Growing ...

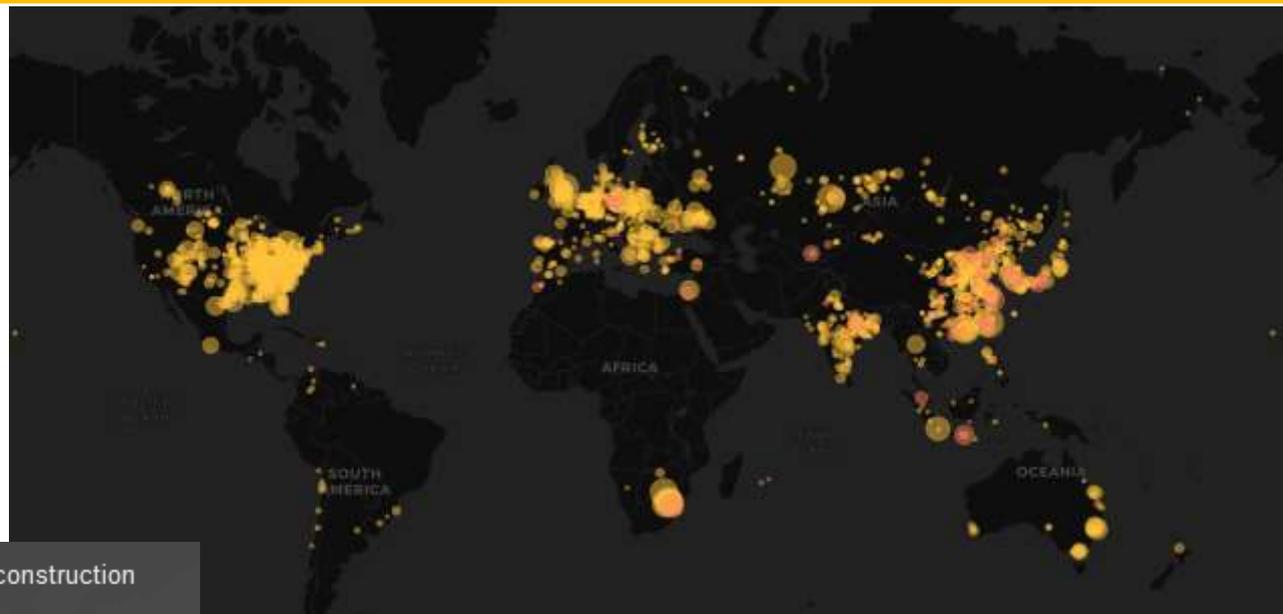
... have forced coal-fired power plants across the U.S. to close. ... Blackhawk Generating Station Commissioned as a coal-fired power plant ...

2 weeks ago



# Coal Power Station Closures

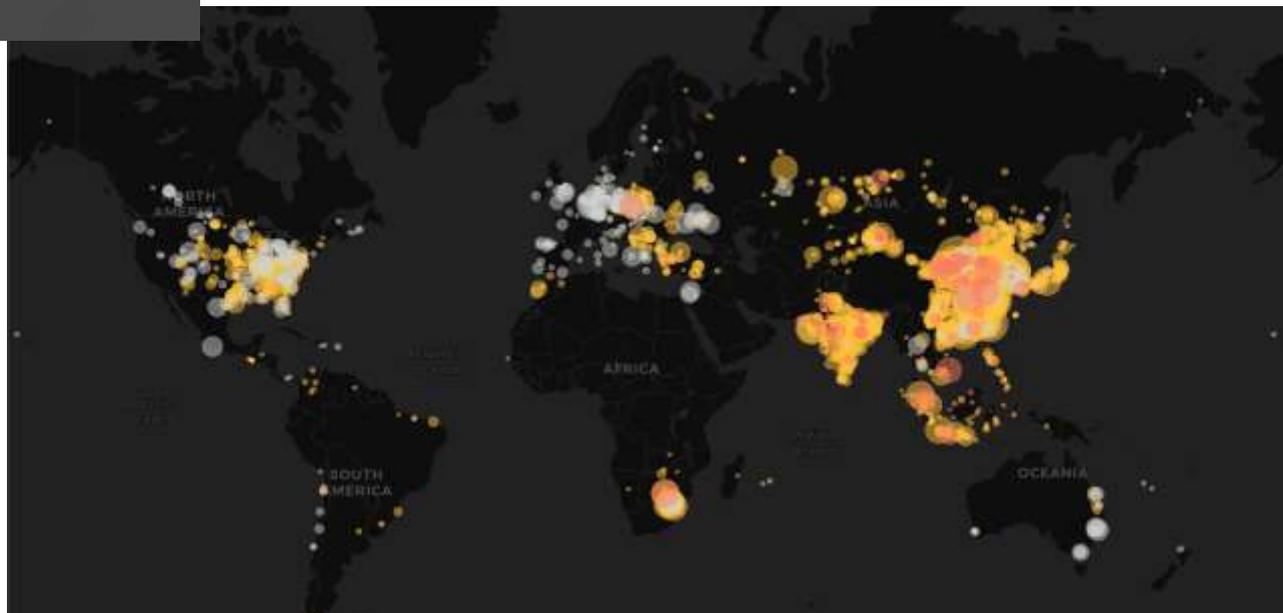
## Year 2000



- Closing
- Operating
- New
- Under construction
- Planned

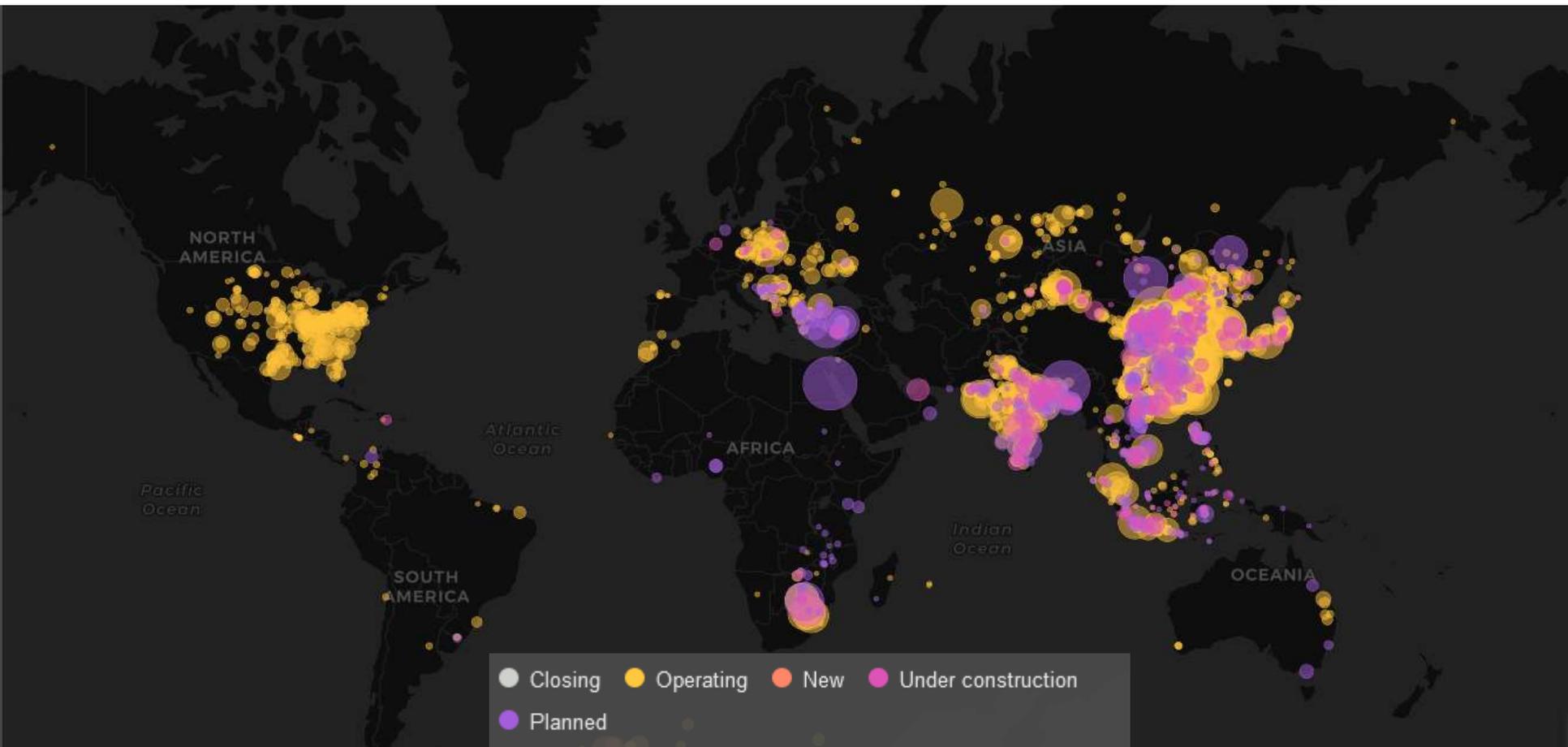
Global coal power plants  
Ref: Carbon Brief  
<https://www.carbonbrief.org/mapped-worlds-coal-power-plants>

## Year 2019



# Coal Power Station Closures

The future? No major coal plants in the Western USA or Western Europe



# Pozzolan Market Developments in 2021

Cement production is CURRENTLY responsible for 7-8% of global carbon emissions

**Use of natural pozzolan as a replacement for fly ash is being by the stimulated by Climate change agenda:**

- COP 26 Climate Change Conference:
  - Most countries agree to **phase out** coal power generation.
  - China & India agree to **phase down** coal power generation.

**& the “greening” of the cement & concrete industries:**

- California introduced “Cement Decarbonisation Legislation” requiring zero carbon emissions from cement production by 2045. Similar Federal legislation is expected to follow.
- US Portland Cement Association publishes “Roadmap to Carbon Neutrality” where one key is increasing substitution of cement with SCMs like natural pozzolan.
- Concrete producers under increasing pressure from specifiers to produce concrete with less “embodied” carbon.
- US State Departments of Transport set to mandate use of SCM’s in State infrastructure projects.

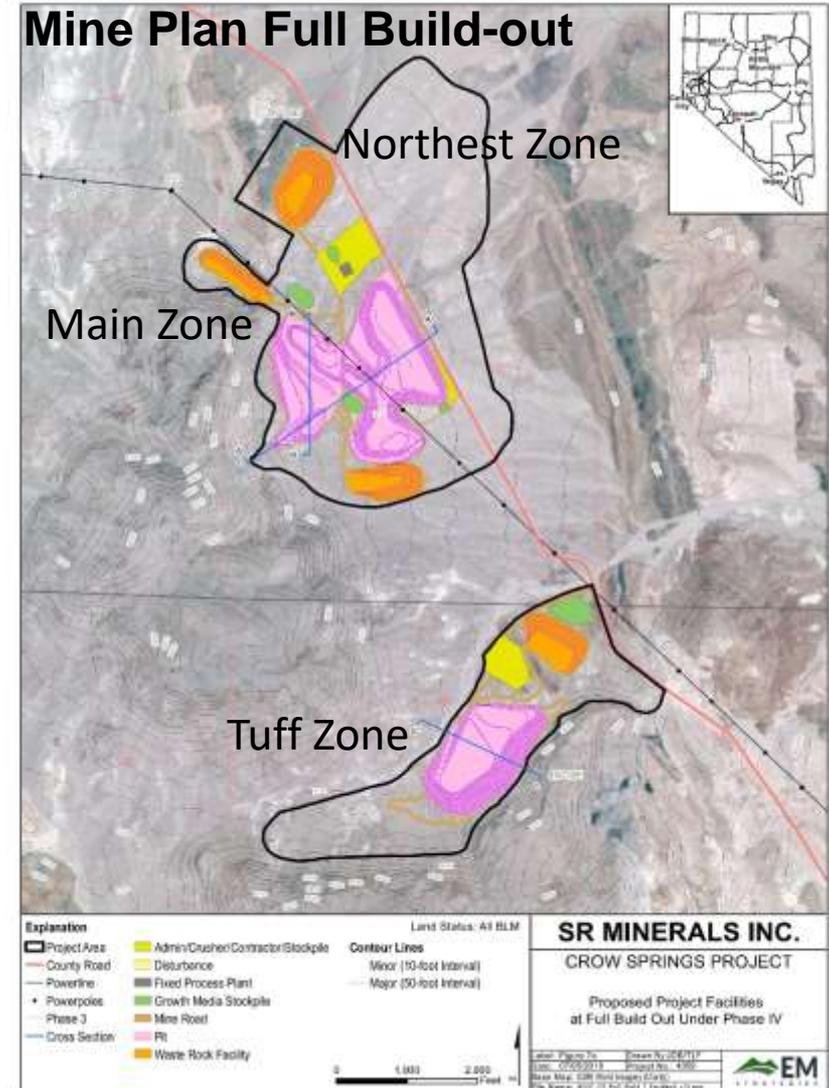
**& US Government economic stimulus:**

- US Congress approved \$1trillion infrastructure bill should increase concrete demand.



# CS Project – Mine Ready

- Permitted for production – first drill hole to issue of mine permit just 4 years.
- Long-life project – 27-year mine plan targeting production of:
  - 14.5 million tons of pozzolan at starting at rate of 100,000t per year climbing up to 500,000t per year.
  - 1.3 million tons perlite starting at minimum rate of 20,000t per year climbing up to 100,000t per year (for 15 years).
- Large unexplored areas potentially increase mine life.
- Open pit operation with Low strip ratios: 0.25 tons waste per ton ore in Main Zone, 0.16 in Tuff Zone, most waste mined after Year 8.
- Adjacent to County maintained road, 120KV power line and 9 miles off Highway 6.
- 20 minutes from Tonopah (regional town).
- Targeting pozzolan markets in southern California and Nevada and raw perlite markets throughout the USA.





# CS Project – Production Options

## Pozzolan:

**Low Capital Cost Start up Option (c. \$1m)** –  
Sell run of mine ore to cement companies –

- Low risk, lower cost but lower value product.

**Investment Option (c.\$30m)** – Build a grinding facility (off site) to produce a fine ground pozzolan for sale to the cement *and* ready-mix concrete markets.

- Requires capital investment - higher value product with larger market.



# CS Project – Production Options

## Perlite:

### Low Capital Cost Start up Option (c.\$2-3m)

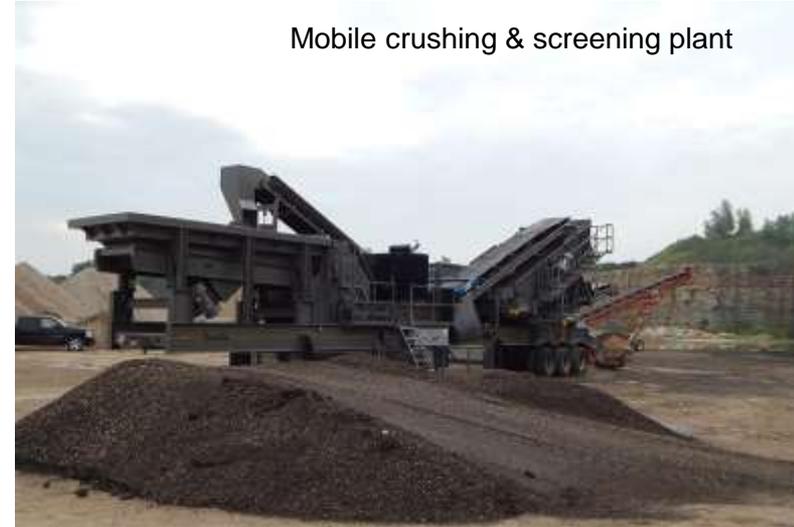
Produce only coarse horticultural grade raw perlite using contract mobile crushing and screening operation.

- Low risk, lower cost single perlite product with by-product pozzolan for sale to cement companies.

**Investment Option (c. \$10 million)** - Build a fixed perlite processing plant to produce a range of perlite products for horticulture and industrial applications. Preliminary plant design completed.

- Require higher capital investment but achieves higher utilisation of the perlite resource for perlite markets.

Mobile crushing & screening plant



Perlite screening plant Milos, Greece

# Perlite – Uses and Markets

Perlite is a glassy volcanic raw material which, when heated in a furnace, pops like popcorn and expands up to 20 times in volume into a white or pale coloured, low density material used in various household and industrial applications such as:

Horticulture (Coarse perlite - 16% of total usage)

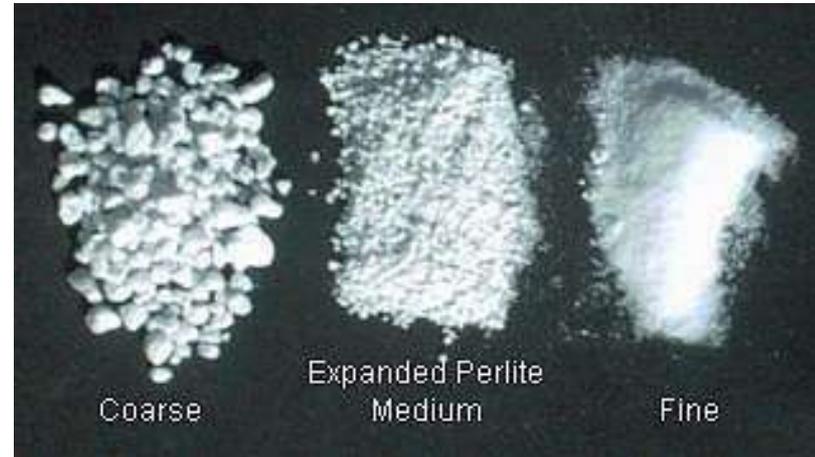
- A potting medium in gardening and horticulture to aid water retention and aeration and a favoured growing medium for cannabis.

Construction uses medium and fine perlite (84% of total usage)

- Insulation.
- Paint texturing, plaster and concrete fillers.
- Ceiling tiles and wallboard jointing compounds.
- Fire proofing.
- Industrial cryogenic storage vessels (e.g. LNG Tankers).

Demand linked to construction industry demand.

Other major use of fine perlite is in beer and wine filtration.



# CS Perlite - Markets

- World production 3.4 million tonnes (USGS2020) : China 38%, Turkey 19%, Greece 21%, USA 15%
- US Consumption 610,000 tons consumed, 31% imported (USGS 2020)
- Only three large perlite mines – all now downstream integrated with their own expansion plants
- Numerous expansion plants in 27 states. Many are independent with no captive mine supply
- Last independent mining company now taken over by multinational and moving down stream to compete with its customers
- Opportunity to supply raw perlite to independent expanders
- Raw perlite (horticultural grade) : c \$90-100/ton ex-mine
- Expanded Perlite average \$350/t >\$850/t for filter grade



# Perlite Market Developments 2021

## US supplies of horticultural grade raw perlite to independent perlite expanders severely curtailed in 2021:

- Largest US raw perlite supplier, Cornerstone Minerals, taken over by multinational downstream integrated industrial minerals company Imerys. Raw perlite now reserved for own downstream consumption.
- Second major raw material supplier, Dicaperl, ceased supplying independent expanders.

Good opportunity for new suppliers of raw perlite to supply to independent expanders.

## & Demand at record highs:

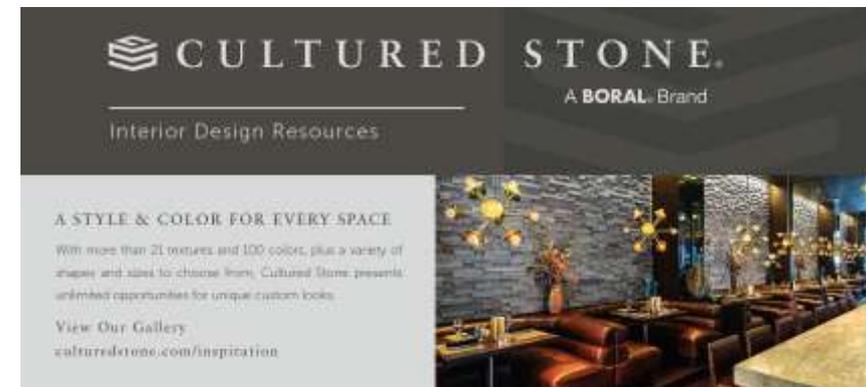
- Demand for raw perlite has been at record highs and independent expanders have been reluctant to take commercial furnaces offline to test new sources and filling supply gap with inferior imported perlite at higher cost to their business.



# New Opportunity for CS Pozzolan

## Lightweight Aggregate (LWA)

- Screened CS pozzolan may be suitable for sale as lightweight aggregate for use in lightweight concrete blocks and lightweight artificial stone veneers .
- Large and valuable market in earthquake prone California.
- Existing pozzolan producers also produce large quantities of LWA.
- Two main producers of LWA produce 100-500,00tpa each.



# Looking to the future.....

- Building on the Company's experience with industrial minerals and the CS Project.
- Applying the business model to other region centres of cement and concrete consumption in the Western States
- First new project acquired - Hazen Pozzolan Project

# Hazen Pozzolan Deposit

## Second pozzolan project for the Company.

- Complementary to CS Project.
- Targeting northern Nevada and northern California pozzolan (CS project targeting southern California and southern Nevada markets ).
- Preliminary test sample results suggest Hazen pumice is high quality natural pozzolan.
- ASTM C618 strength testing equal to CS natural pozzolan and other commercial natural pozzolans.
- Material now being tested by a number of cement companies.



# Hazen Pozzolan - Markets



# Pioche Sepiolite Project (New)

## Sepiolite

- Is a non-swelling, lightweight, porous clay which has very high surface area and porosity.
- Has outstanding sorption capacity and colloidal properties making Sepiolite a valuable material for a wide range of industrial applications (up to \$1,000/ton).
- Is globally rare in commercial scale deposits.

## Pioche sepiolite

- Initial samples confirm high levels of sepiolite in outcrop.
- Field visit recently completed with European sepiolite producer.
- Samples in Europe for testing of commercial properties.



# Precious Metal Exploration

Drilling at the Clayton Silver-Gold Project



# Clayton Silver-Gold Project, Nevada

- Drill Hole results from first drill hole completed to twin historical hole CL-15.
- Massive quartz vein and quartz breccia intersected in target zone between 83.52m and 91.44m downhole (true thickness unknown) containing fine grained disseminated sulphides including mineral logged as the silver sulphide mineral acanthite.
- Recovered core from a **7.92m mineralised interval graded 303 g/t (8.84 ounces/ton) silver** and 0.2 g/t gold (from 82.30m down hole, 1.98m of no core recovery in this interval).
- Includes **4.27m interval grading 408 g/t (11.89 ounces/ton) silver** and 0.23 g/t gold from 83.82m depth.
- **84% higher silver grade in hole 20CLDD001** compared to twinned 1980s-hole CL-15 which reported 7.62m grading 165 g/t silver (4.8 ounces/ton) and 0.4 g/t gold.

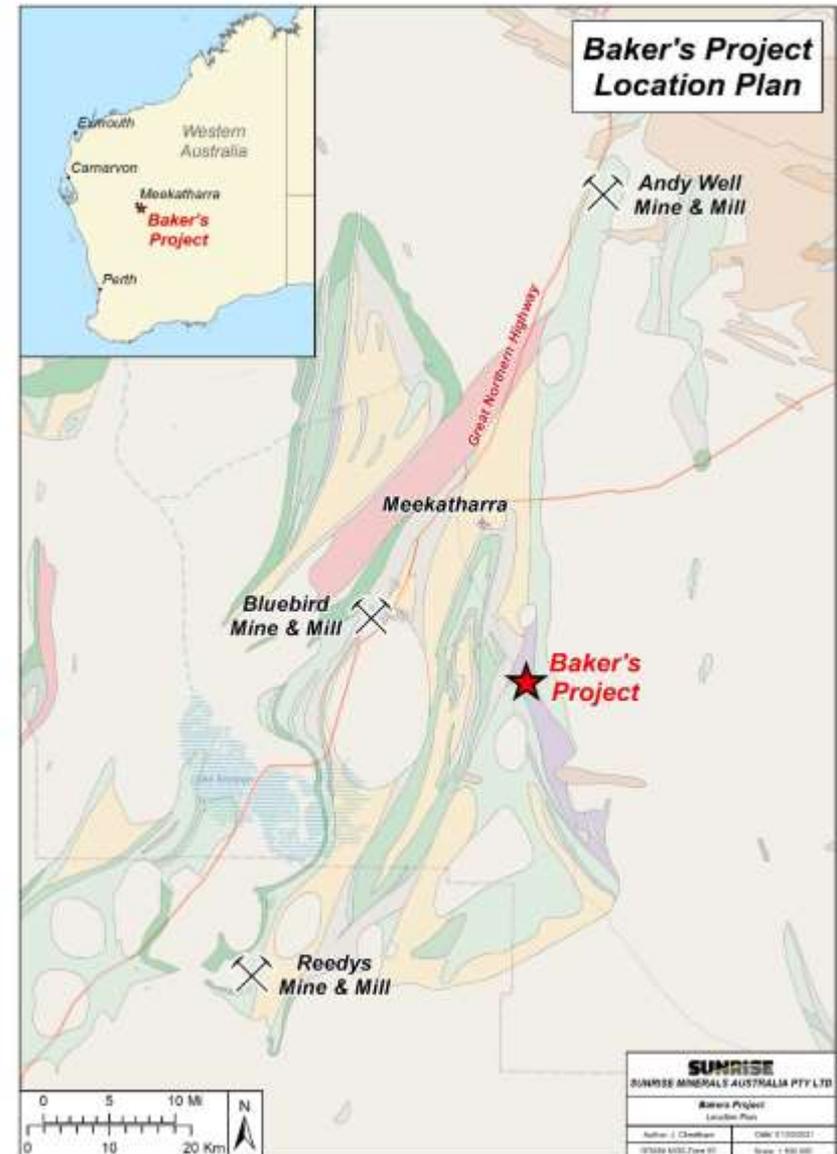
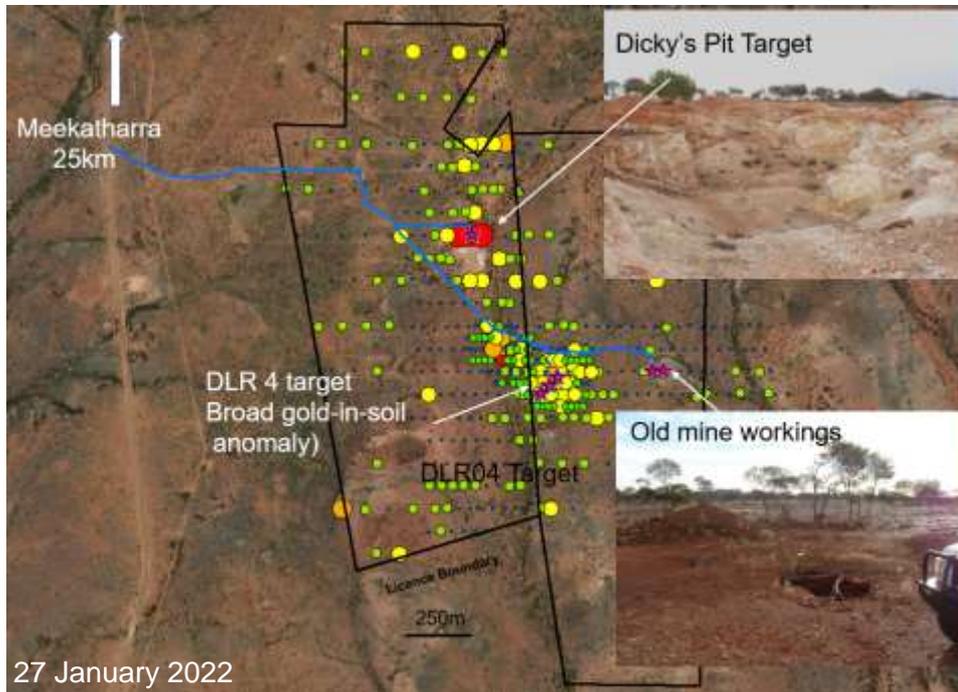


# Baker's Gold Project – Australia

The Project is located:

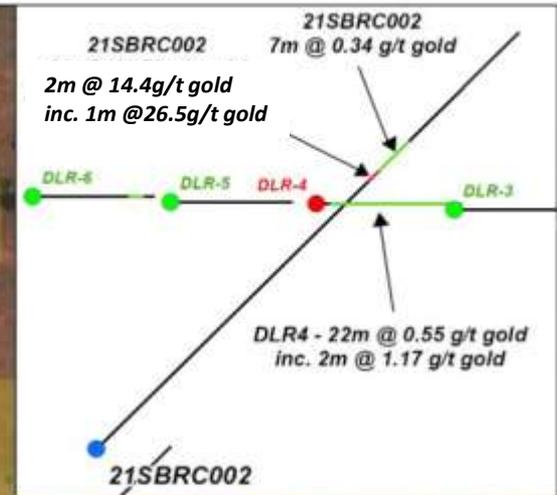
- 25 kilometres south-east of Meekatharra in the Murchison Goldfield of Western Australia.
- on the eastern limb of the Meekatharra Greenstone Belt which has yielded several million ounces of gold from present and past producing gold mines.

Sunrise has previously carried out mapping and three rounds of soil sampling generating a number of gold-in-soil anomalies.

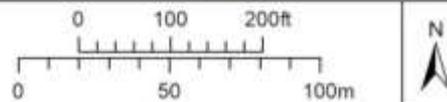


# Baker's Gold Project – High Grade Gold

- Drill testing of the Dicky Lee pit encountered multiple narrow zones of low-grade Au mineralisation – inc. 1m grading 2.2 g/t gold.
- Hole 21SBRC002 on DLR4 Target intersected 2m grading 14.4 g/t gold from 64m downhole: includes 1m grading 26.5g/t gold from 64m.
- Follow up drilling now required.



DLR 4 target  
Broad gold-in-soil  
anomaly)



<b>SUNRISE</b>	
SUNRISE MINERALS AUSTRALIA PTY LTD	
<b>Baker's Project</b> Drill Plan - DLR4 Target	
Author: J. Cheatham	Date: 28th June 2021
GD44 MGA Zone 50	Scale: 1:2,000

# Company Assets

Whilst the focus has been on development of the CS Project the Company has a large portfolio of industrial mineral and precious metal projects:

## Industrial Minerals Projects (Nevada)

- CS Pozzolan Perlite Project
- Hazen pozzolan project
- Newperl Perlite Project
- Pioche Sepiolite Project
- County Line Diatomite Project

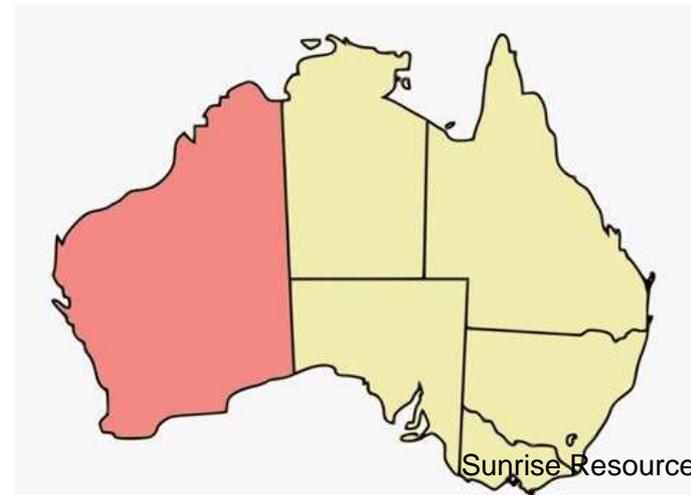
## Precious Metal Projects

### Nevada:

- Clayton Silver Project
- Bay State Silver Project
- Myrtle Gold-Silver project
- Newark Gold Project

### Australia:

- Baker's Gold project



As a result of the ongoing divestment of non-core assets the Company holds shares and royalty interest in the following exploration projects being operated by other companies:

## **Royalties:**

### **3% Net Smelter Royalty - Junction Cu-Ag-Au Project**

(Project operated by TSX:V listed VR Resources Ltd. VR can purchase half of 3% royalty for US\$500,000 per 0.5%).

### **2% Net Smelter Royalty - Garfield Cu-Ag-Au Project**

(Project operated by Golden Metal Resources LLC ("GMR"), a subsidiary of AIM traded Power Metal Resources plc. GMR can purchase half of 3% royalty for US\$1,000,000).

### **2% Net Smelter Royalty – Stonewall Epithermal Au Project**

(Project operated by Golden Metal Resources LLC ("GMR"), a subsidiary of AIM traded Power Metal Resources plc. GMR can purchase half of 3% royalty for US\$1,000,000).



THANK YOU FOR YOUR ATTENTION

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27 January 2022