



## Announcement Summary

## Entity name

RICEGROWERS LIMITED

## Announcement Type

New announcement

## Date of this announcement

Monday July 25, 2022

## The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

## Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SGLLV	CLASS B LIMITED-VOTING ORDINARY FULLY PAID	89,881	18/07/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RICEGROWERS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

55007481156

### 1.3 ASX issuer code

SGL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

25/7/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

No security currently exists

**FROM (Existing Class)**

**+Security description**

Not applicable

**TO (Existing Class)**

**ASX +security code and description**

SGLLV : CLASS B LIMITED-VOTING ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

89,881

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Shares are being granted under SunRice's 'MyShare Employee Share Scheme (under the Salary Sacrifice Scheme and the Matched Scheme) on substantially the same terms as described on pages 81. 123 and 139 of SunRice's 2022 Annual Report available at:

<https://investors.sunrice.com.au/investors/?page=annual-reports>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Dimitri Courtelis	Dimitri Courtelis	940

**Issue date**

18/7/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued**



**+securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

89,881

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 7.44000000

**Any other information the entity wishes to provide about the +securities to be quoted**

64,155 Shares were issued for cash consideration stated above. The remaining 25,726 shares were issued for Nil consideration under the terms of the SunRice's "Matched Offer" Scheme.

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
SGLLV : CLASS B LIMITED-VOTING ORDINARY FULLY PAID	62,147,196

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SGLAA : CLASS A SHARES	420
SGLAB : B SHARE RIGHTS	1,311,732



## Part 5 - Other Listing Rule requirements

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

89,881

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A