PRESS RELEASE

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ENEL PUBLISHES 2021 SECOND QUARTER AND FIRST HALF GROUP OPERATING DATA REPORT

Rome, July 22nd, 2021 – Enel S.p.A. ("Enel") published its Quarterly Bulletin ("Report"), with the Group's operating data relating to the second quarter and first half of 2021.

The Report, which is published ahead of the approval by the Enel Board of Directors and the disclosure of the performance and financial data contained in Enel's periodic financial reports, is aimed at further strengthening Enel's transparency towards the financial community, in line with best practices in the most advanced markets.

The Report attached to this press release is available to the public at Enel's registered office, on the Enel website (www.enel.com), and - together with this press release - through the authorised storage mechanism "eMarket Storage" (www.emarketstorage.com).

Enel SpA – Registered Office: 00198 Rome – Italy - Viale Regina Margherita 137 – Companies Register of Rome and Tax I.D. 00811720580 - R.E.A. 756032 – VAT Code 15844561009 – Stock Capital Euro 10,166,679,946 fully paid-in.

First Half



Quarterly Bulletin

Quarterly bulletin
Operating data H1 2021

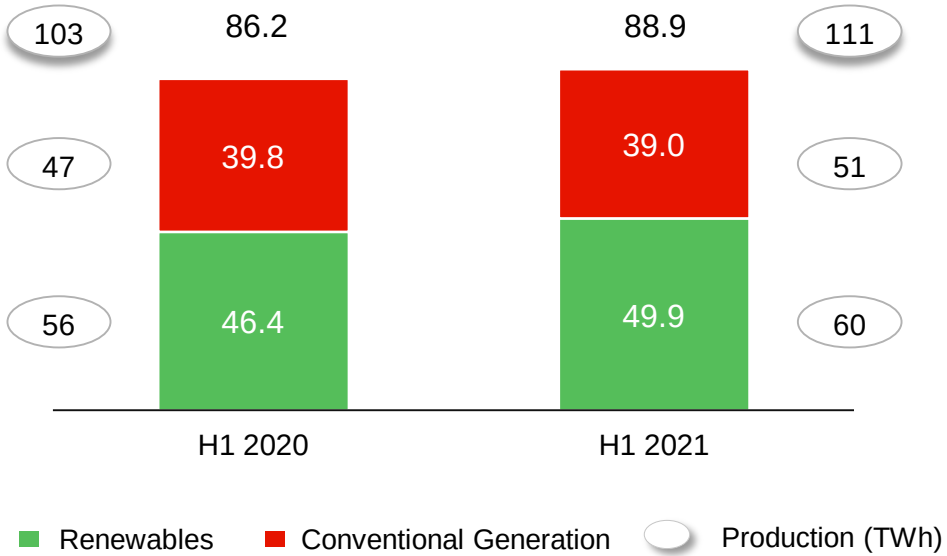
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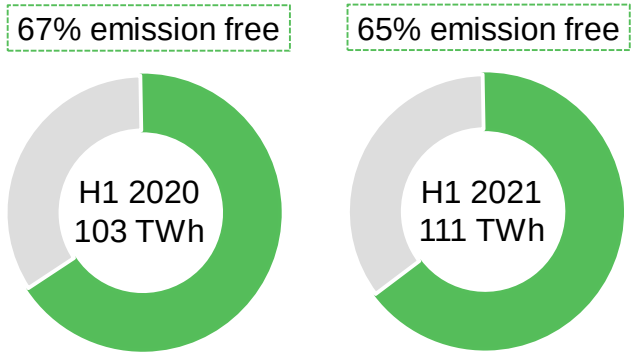
Global Power Generation

Operating data H1 2021

Installed capacity (GW) and production evolution[1]



Emission free share of production[1,2]



1. Rounded figures. Includes capacity and production from renewable managed assets.
2. Considers nuclear + renewable (consolidated & managed).

Global Power Generation

Installed capacity & production at Group level

Installed capacity (MW)

Group	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	27,836	32.5%	27,832	33.6%	0.0%	16
Wind	12,950	15.1%	10,661	12.9%	21.5%	580
Solar & Others	4,881	5.7%	3,519	4.3%	38.7%	982
Geothermal	913	1.1%	880	1.1%	3.7%	31
Total Renewables	**46,580**	**54.5%**	**42,892**	**51.9%**	**8.6%**	**1,608**
Nuclear	3,328	3.9%	3,318	4.0%	0.3%	-
Coal	8,904	10.4%	9,634	11.6%	-7.6%	1
CCGT	15,023	17.6%	15,004	18.1%	0.1%	16
Oil & Gas	11,700	13.7%	11,863	14.3%	-1.4%	-
Total Conventional Generation	**38,954**	**45.5%**	**39,819**	**48.1%**	**-2.2%**	**17**
Total consolidated capacity	**85,534**	**100%**	**82,711**	**100%**	**3.4%**	**1,625**
Managed capacity	**3,325**		**3,465**		**-4.0%**	
Total installed capacity	**88,859**		**86,176**		**3.1%**	

Production (GWh)

Group	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	30,136	28.5%	30,522	31.3%	-1.3%	14,798
Wind	17,945	17.0%	14,684	15.0%	22.2%	8,848
Solar & Others	3,647	3.4%	2,784	2.9%	31.0%	1,985
Geothermal	3,020	2.9%	3,107	3.2%	-2.8%	1,509
Total Renewables	**54,748**	**51.7%**	**51,097**	**52.3%**	**7.1%**	**27,141**
Nuclear	12,815	12.1%	12,672	13.0%	1.1%	5,906
Coal	5,803	5.5%	6,131	6.3%	-5.3%	2,771
CCGT	22,799	21.5%	19,002	19.5%	20.0%	11,965
Oil & Gas	9,654	9.1%	8,706	8.9%	10.9%	4,350
Total Conventional Generation	**51,071**	**48.3%**	**46,511**	**47.7%**	**9.8%**	**24,992**
Total consolidated production	**105,819**	**100%**	**97,608**	**100%**	**8.4%**	**52,132**
Managed production	**5,049**		**5,061**		**-0.2%**	
Total production	**110,869**		**102,669**		**8.0%**	

Global Power Generation

Consolidated capacity & production – Italy

Installed capacity (MW)

Italy	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	12,432	47.0%	12,408	45.7%	0.2%	16
Wind	786	3.0%	772	2.8%	1.7%	14
Solar & Others	29	0.1%	28	0.1%	1.8%	-
Geothermal	772	2.9%	768	2.8%	0.5%	3
Total Renewables	**14,019**	**53.0%**	**13,977**	**51.5%**	**0.3%**	**33**
Coal	5,594	21.2%	6,206	22.9%	-9.9%	-
CCGT	4,583	17.3%	4,583	16.9%	0.0%	-
Oil & Gas	2,237	8.5%	2,389	8.8%	-6.4%	-
Total Conventional Generation	**12,414**	**47.0%**	**13,178**	**48.5%**	**-5.8%**	**-**
Total	**26,433**	**100%**	**27,154**	**100%**	**-2.7%**	**33**

Production (GWh)

Italy	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	9,226	42.4%	8,381	44.3%	10.1%	4,993
Wind	703	3.2%	683	3.6%	2.9%	297
Solar & Others	32	0.1%	29	0.2%	8.5%	17
Geothermal	2,725	12.5%	2,826	14.9%	-3.5%	1,370
Total Renewables	**12,686**	**58.4%**	**11,919**	**63.0%**	**6.4%**	**6,676**
Coal	4,015	18.5%	3,945	20.9%	1.8%	1,851
CCGT	4,840	22.3%	2,915	15.4%	66.1%	2,560
Oil & Gas	193	0.9%	136	0.7%	41.3%	109
Total Conventional Generation	**9,047**	**41.6%**	**6,996**	**37.0%**	**29.3%**	**4,519**
Total	**21,734**	**100%**	**18,915**	**100%**	**14.9%**	**11,195**

Global Power Generation

Consolidated capacity & production – Iberia

Installed capacity (MW)

Iberia	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	4,747	21.9%	4,748	22.3%	0.0%	0
Wind	2,422	11.2%	2,305	10.8%	5.1%	-
Solar & Others	625	2.9%	352	1.7%	77.5%	15
Total Renewables	**7,795**	**36.0%**	**7,405**	**34.8%**	**5.3%**	**15**
Nuclear	3,328	15.4%	3,318	15.6%	0.3%	-
Coal	2,764	12.8%	2,764	13.0%	0.0%	-
CCGT	5,445	25.1%	5,445	25.6%	0.0%	-
Oil & Gas	2,334	10.8%	2,334	11.0%	0.0%	-
Total Conventional Generation	**13,871**	**64.0%**	**13,861**	**65.2%**	**0.1%**	**-**
Total	**21,666**	**100%**	**21,266**	**100%**	**1.9%**	**15**

Production (GWh)

Iberia	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	3,704	13.4%	4,714	17.1%	-21.4%	1,347
Wind	2,983	10.8%	2,424	8.8%	23.1%	1,129
Solar & Others	495	1.8%	259	0.9%	91.1%	346
Total Renewables	**7,182**	**26.0%**	**7,397**	**26.8%**	**-2.9%**	**2,822**
Nuclear	12,815	46.4%	12,672	46.0%	1.1%	5,906
Coal	430	1.6%	655	2.4%	-34.3%	217
CCGT	5,414	19.6%	4,809	17.4%	12.6%	3,062
Oil & Gas	1,752	6.3%	2,042	7.4%	-14.2%	785
Total Conventional Generation	**20,411**	**74.0%**	**20,178**	**73.2%**	**1.2%**	**9,970**
Total	**27,592**	**100%**	**27,575**	**100.0%**	**0.1%**	**12,792**

Global Power Generation

Consolidated capacity & production – Latin America

Installed capacity (MW)

Latin America	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	10,585	47.1%	10,580	49.5%	0.1%	-
Wind	2,402	10.7%	1,556	7.3%	54.4%	273
Solar & Others	2,020	9.0%	1,676	7.8%	20.5%	219
Geothermal	69	0.3%	41	0.2%	69.0%	28
Total Renewables	**15,076**	**67.1%**	**13,852**	**64.8%**	**8.8%**	**521**
Coal	546	2.4%	664	3.1%	-17.8%	1
CCGT	4,165	18.5%	4,168	19.5%	-0.1%	-
Oil & Gas	2,682	11.9%	2,693	12.6%	-0.4%	-
Total Conventional Generation	**7,393**	**32.9%**	**7,525**	**35.2%**	**-1.8%**	**1**
Total	**22,469**	**100.0%**	**21,377**	**100%**	**5.1%**	**522**

Production (GWh)

Latin America	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	17,123	49.4%	17,321	53.5%	-1.1%	8,430
Wind	4,005	11.5%	2,532	7.8%	58.2%	2,342
Solar & Others	1,534	4.4%	1,382	4.3%	11.0%	756
Geothermal	133	0.4%	118	0.4%	12.4%	70
Total Renewables	**22,794**	**65.7%**	**21,353**	**66.0%**	**6.7%**	**11,598**
Coal	1,359	3.9%	1,531	4.7%	-11.3%	703
CCGT	9,507	27.4%	8,745	27.0%	8.7%	4,977
Oil & Gas	1,026	3.0%	732	2.3%	40.1%	615
Total Conventional Generation	**11,891**	**34.3%**	**11,008**	**34.0%**	**8.0%**	**6,294**
Total	**34,686**	**100.0%**	**32,362**	**100.0%**	**7.2%**	**17,893**

Global Power Generation

Consolidated capacity & production – Rest of Europe

Installed capacity (MW)

Rest of Europe	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	19	0.3%	19	0.3%	-0.2%	-
Wind	956	15.0%	895	14.2%	6.9%	-
Solar & Others	130	2.0%	123	2.0%	5.1%	6
Total Renewables	**1,105**	**17.3%**	**1,037**	**16.5%**	**6.6%**	**6**
CCGT	829	13.0%	809	12.9%	2.6%	16
Oil & Gas	4,447	69.7%	4,447	70.7%	0.0%	-
Total Conventional Generation	**5,276**	**82.7%**	**5,255**	**83.5%**	**0.4%**	**16**
Total	**6,381**	**100%**	**6,293**	**100%**	**1.4%**	**22**

Production (GWh)

Rest of Europe	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	27	0.3%	17	0.2%	62.0%	6
Wind	1,034	9.5%	1,073	11.3%	-3.7%	431
Solar & Others	87	0.8%	84	0.9%	3.2%	55
Total Renewables	**1,148**	**10.6%**	**1,174**	**12.4%**	**-2.3%**	**492**
CCGT	3,038	27.9%	2,532	26.6%	20.0%	1,366
Oil & Gas	6,684	61.5%	5,796	61.0%	15.3%	2,842
Total Conventional Generation	**9,721**	**89.4%**	**8,328**	**87.6%**	**16.7%**	**4,208**
Total	**10,869**	**100%**	**9,503**	**100%**	**14.4%**	**4,700**

Global Power Generation

Consolidated capacity & production – Rest of the World

Installed capacity (MW)

North America	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	53	0.7%	77	1.3%	-31.9%	-
Wind	5,572	78.4%	4,696	81.1%	18.7%	-
Solar & Others	1,410	19.8%	948	16.4%	48.8%	465
Geothermal	72	1.0%	72	1.2%	0.0%	-
Total	7,106	100%	5,792	100%	22.7%	465

Africa, Asia & Oceania	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	2021 Add. Cap.
Wind	812	54.9%	437	52.8%	85.6%	293
Solar & Others	667	45.1%	392	47.2%	70.2%	275
Total	1,479	100%	829	100%	78.3%	568

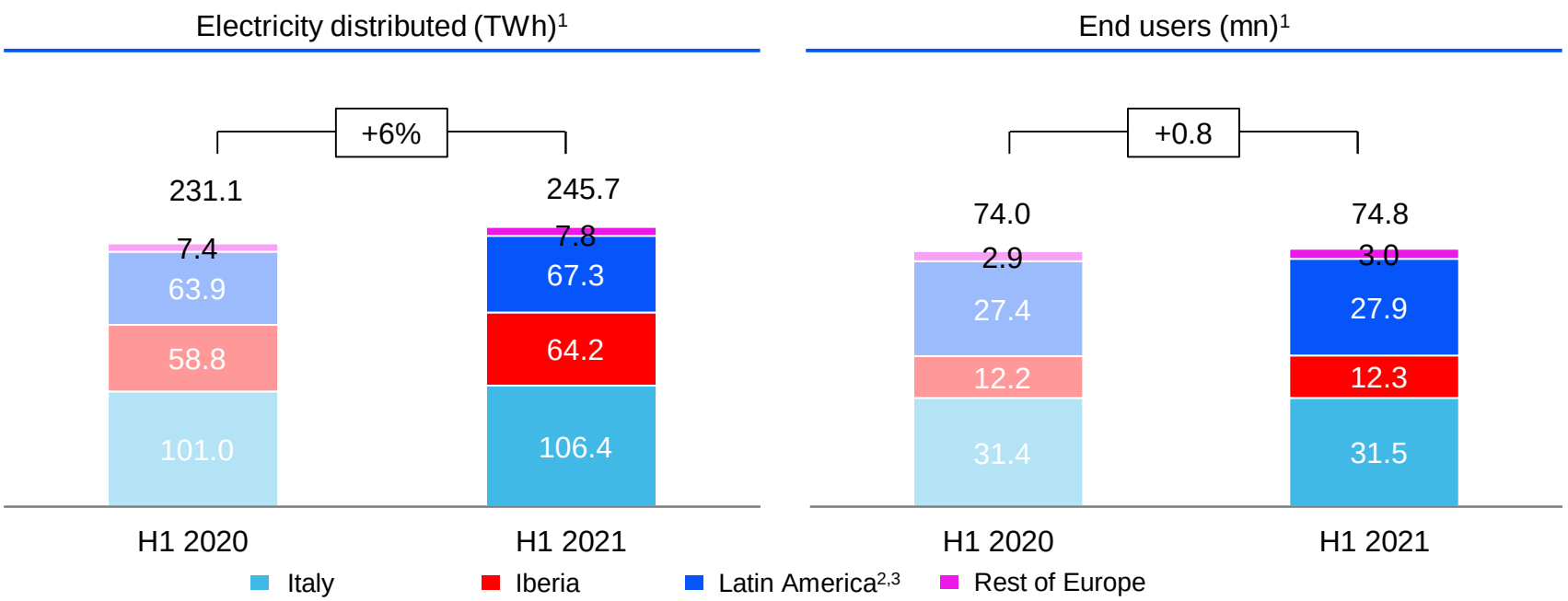
Production (GWh)

North America	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	56	0.6%	90	1.1%	-38.0%	23
Wind	8,641	88.2%	7,550	88.5%	14.4%	4,321
Solar & Others	937	9.6%	728	8.5%	28.8%	561
Geothermal	162	1.7%	163	2%	-0.5%	69
Total	9,796	100%	8,531	100%	14.8%	4,974

Africa, Asia & Oceania	H1 2021	% Weight	H1 2020	% Weight	Δ yoy	Quarter prod.
Wind	580	50.8%	421	58.2%	37.7%	330
Solar & Others	562	49.2%	302	41.8%	86.3%	249
Total	1,142	100%	723	100%	58.0%	579

Global Infrastructure & Networks

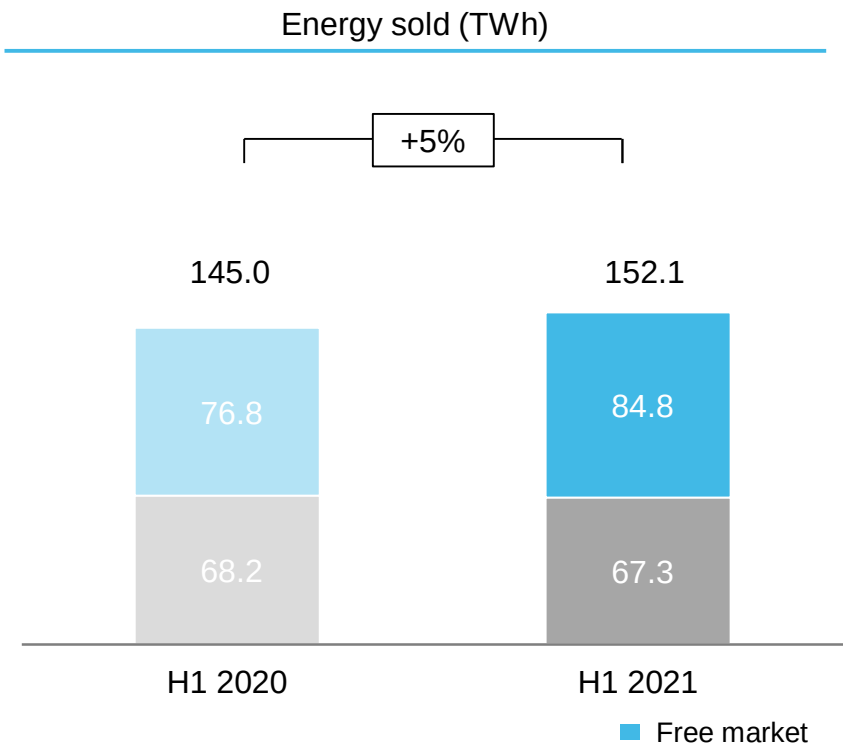
Operating data H1 2021

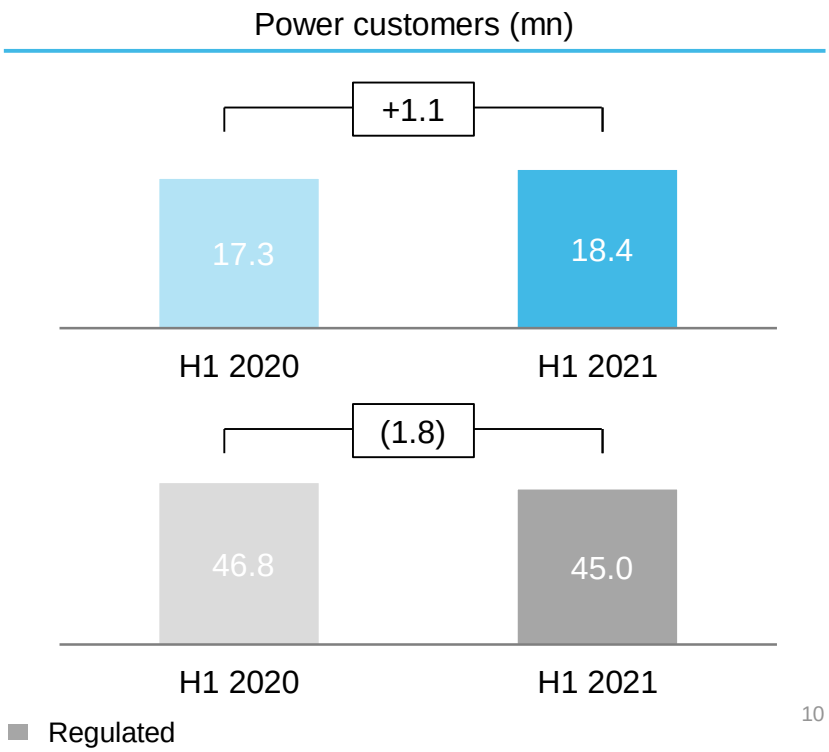


1. 2020 restated figures.
2. Latin America breakdown – H1 2021: Argentina 8.2 TWh, Brazil: 40 TWh, Chile: 8 TWh, Colombia: 7 TWh and Peru: 4.1 TWh. H1 2020: Argentina: 8.1 TWh, Brazil: 37.6 TWh, Chile: 7.8 TWh, Colombia: 6.7 TWh and Peru: 3.7 TWh.
3. Latin America breakdown – H1 2021: Argentina 2.5 mn, Brazil: 18.3 mn, Chile: 2.0 mn, Colombia: 3.7 mn and Peru: 1.5 mn. H1 2020: Argentina: 2.5 mn, Brazil: 17.9 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.4 mn.

Retail at Group level

Operating data H1 2021



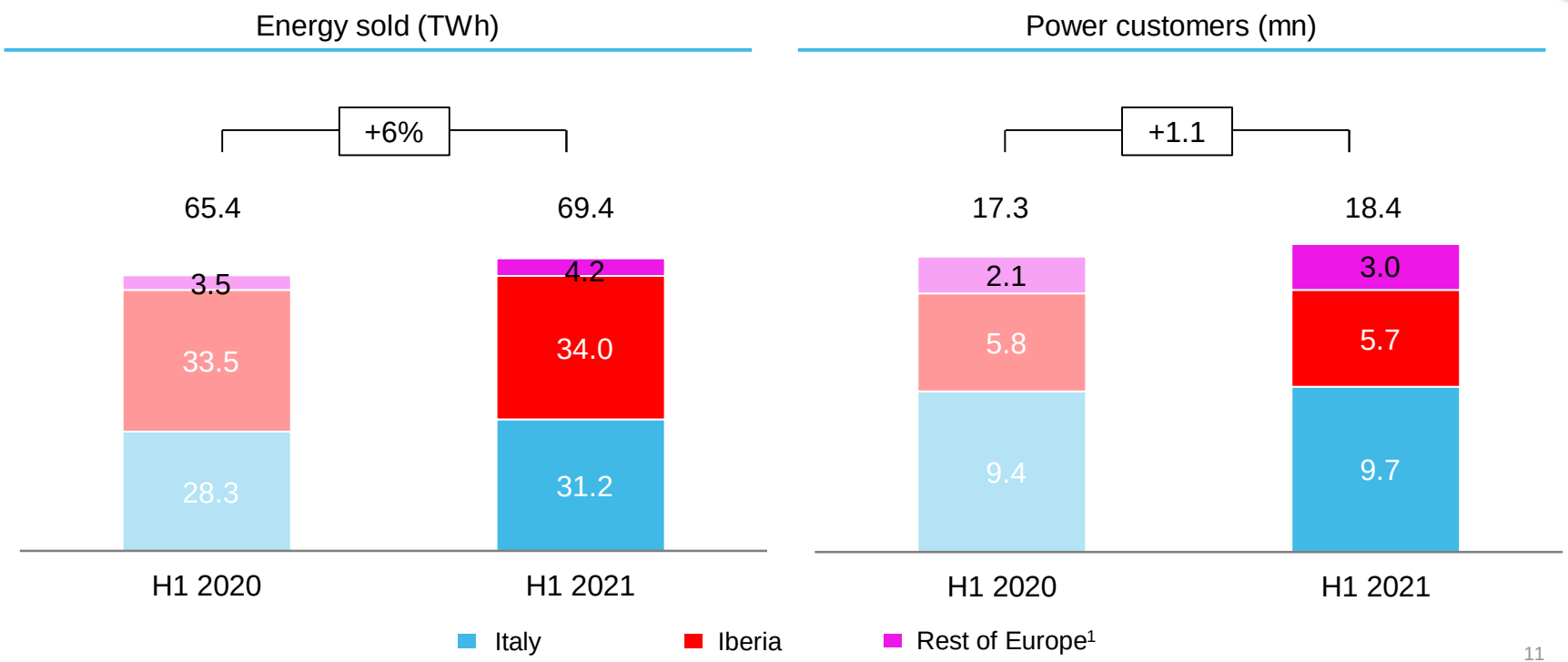


Free market

Regulated

Retail – Free power markets, Europe

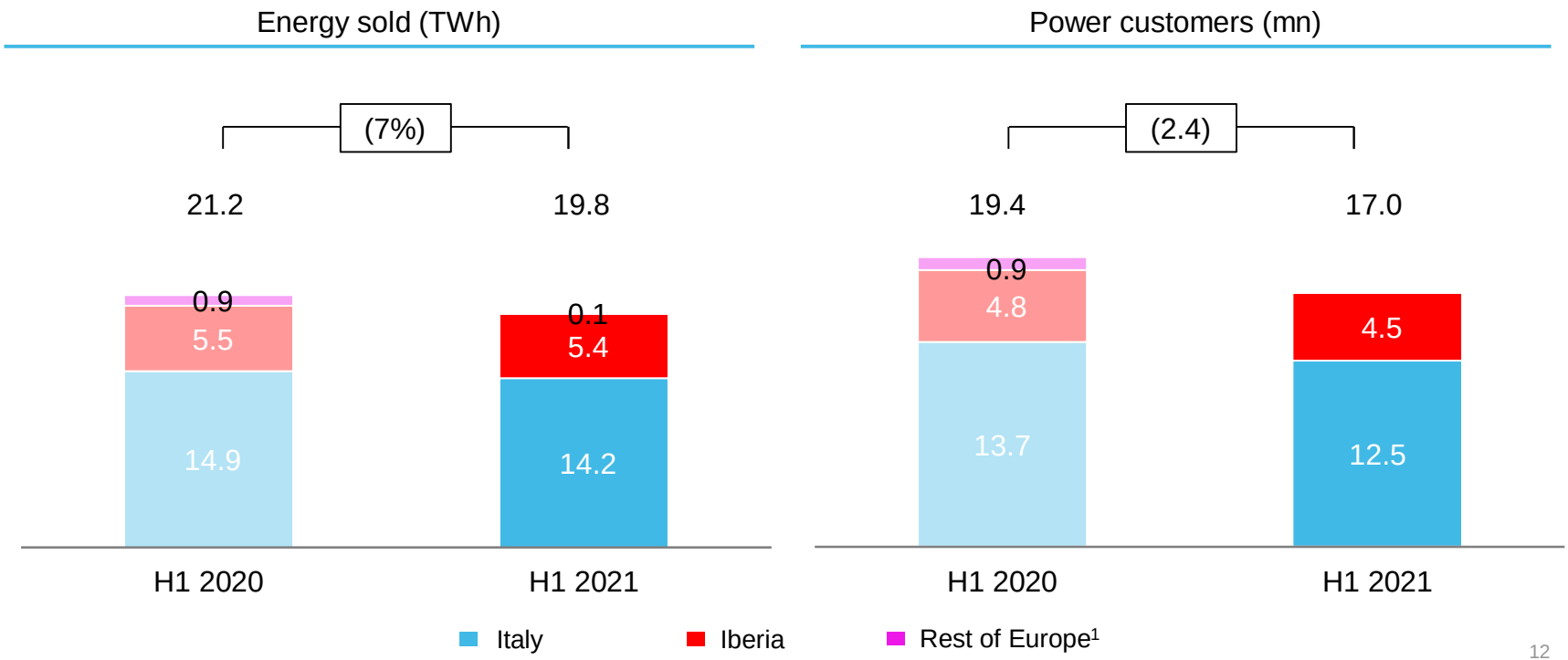
Operating data H1 2021



1. Market liberalization in Romania in 2021.

Retail – Regulated power markets, Europe

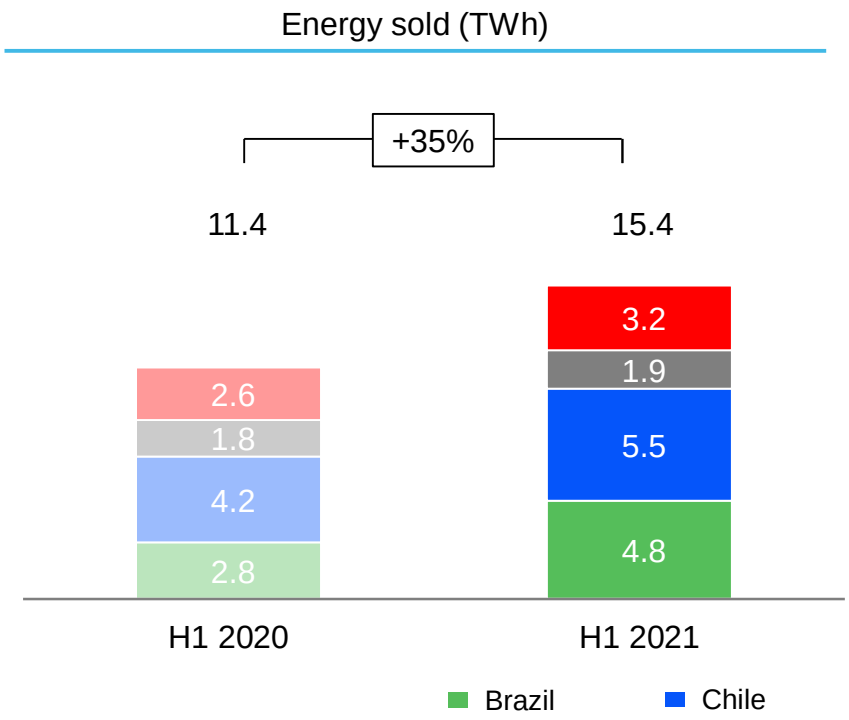
Operating data H1 2021

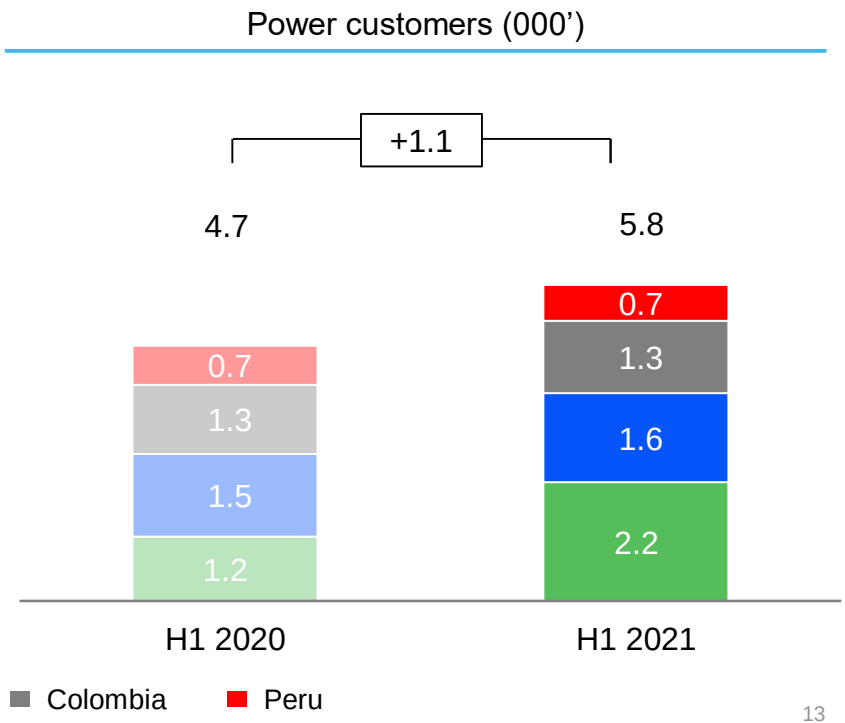


1. Market liberalization in Romania in 2021.

Retail – Free power markets, Latin America

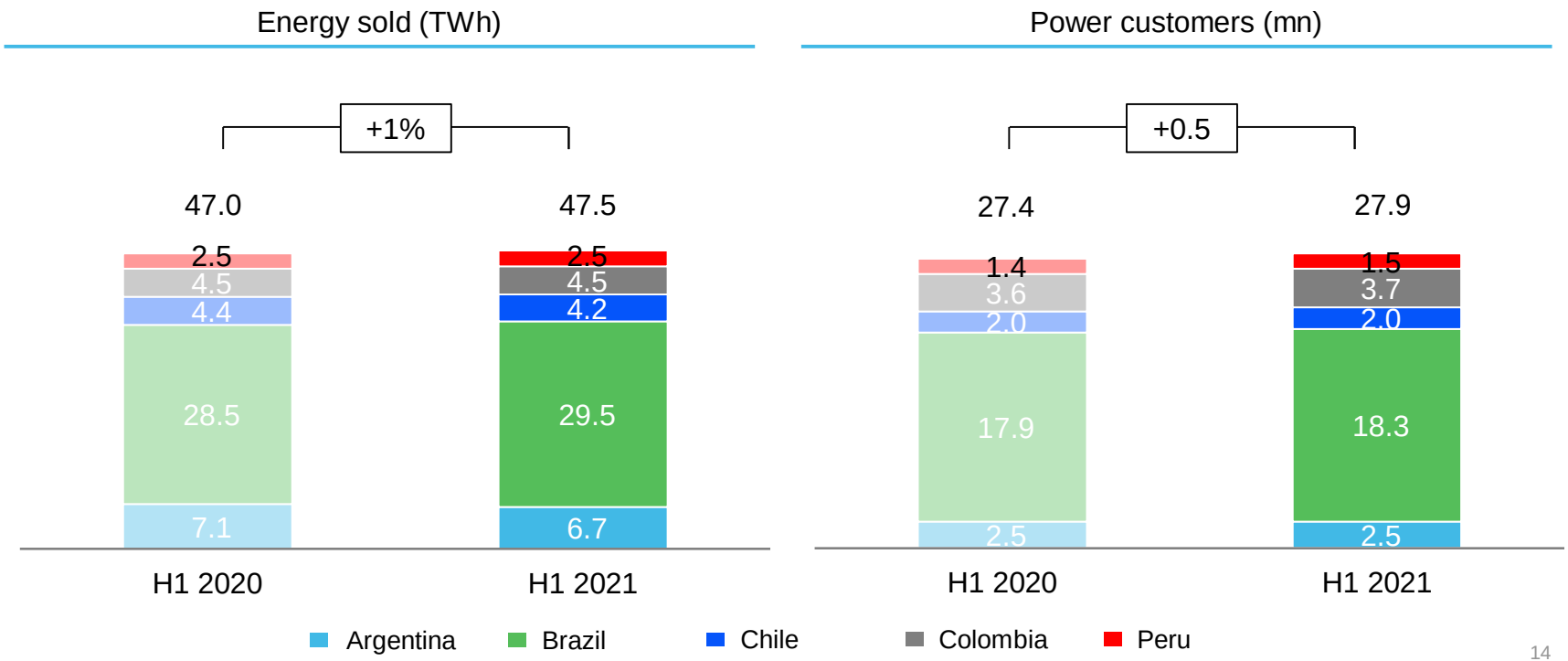
Operating data H1 2021





Retail – Regulated power markets, Latin America

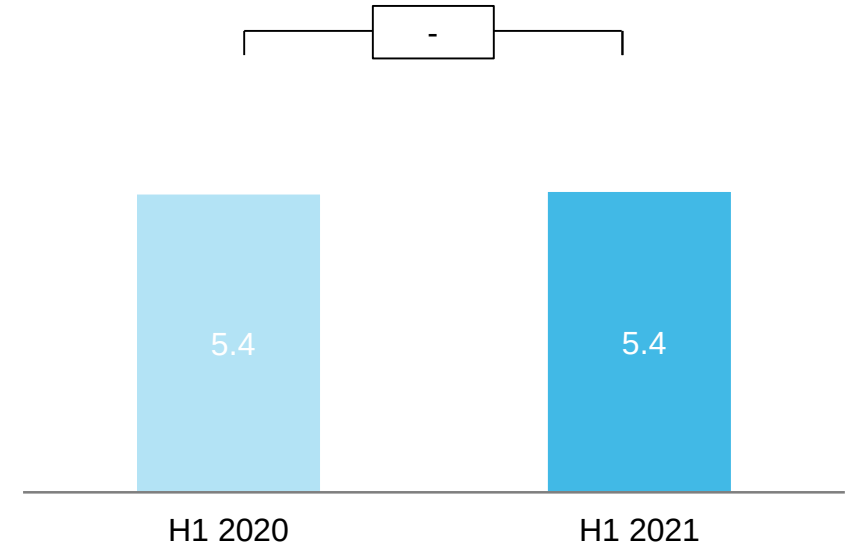
Operating data H1 2021



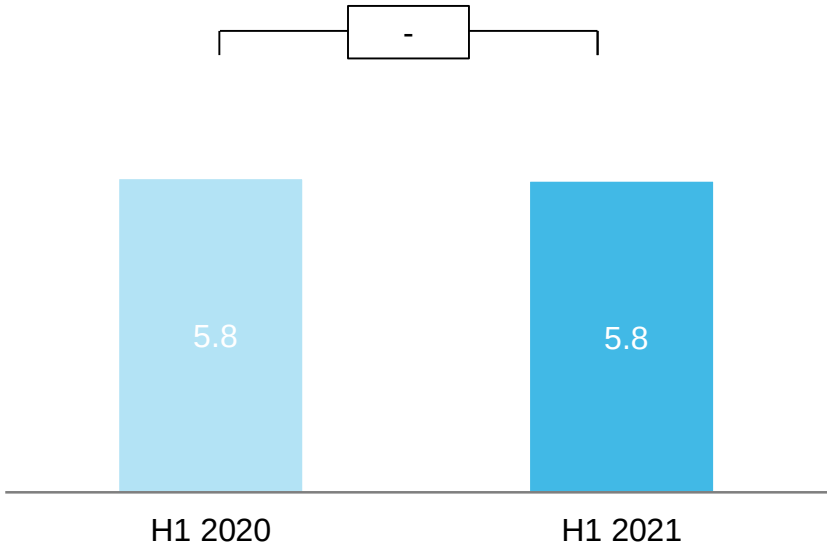
Retail – Gas market

Operating data H1 2021

Gas sold (bmc)[1]



Gas customers (mn)[2]



1. H1 2021: Italy: 2.5 bmc, Iberia: 2.8 bmc, Rest of Europe 0.08 bmc, Latin America 0.08 bmc; H1 2020: Italy: 2.7 bmc, Iberia: 2.6 bmc, Rest of Europe 0.06 bmc, Latin America 0.08 bmc.
2. H1 2021: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.08 mn; H1 2020: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.05 mn.

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Quarterly bulletin H1 2021

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