

NOTICE
relating to the public offer of

**STANDARD LONG AUTOCALLABLE BARRIER DIGITAL WORST OF
CERTIFICATES QUANTO WITH MEMORY EFFECT on SANOFI SA, MERCK & CO.
INC. and JOHNSON & JOHNSON Shares due 20.04.2023**

ISIN Code XS2318579153

(the “Certificates”)

issued by Intesa Sanpaolo S.p.A. (the “Issuer”)

**under the “Warrants and Certificates Programme IMI CIB” dated 12 June 2020, as updated
from time to time by the relevant supplements, approved by the Commission de Surveillance
du Secteur Financier (CSSF) in its capacity as competent authority of the Grand Duchy of
Luxembourg**

(hereafter, the “Programme” and the “Base Prospectus”)

Pursuant to Part A of the Final Terms dated 16 March 2021 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the Second Early Redemption Valuation Period and Third Digital Valuation Period (14 January 2022) the Early Redemption Event and the Digital Event have occurred. Therefore, the settlement date for the Certificates is 20 January 2022 (the Early Payment Date in relation to the Early Redemption Valuation Period).

For the avoidance of any doubt, the Certificates were automatically exercised on 14 January 2022 and, after the payment on the Early Payment Date (equal to the Digital Payment Date) of the Early Redemption Amount and the Digital Amount, as specified in Part A paragraph 83 and paragraph 79 of the Final Terms, equal to, respectively, Eur 1,000 and Eur 18.50, no further payment shall be due in respect of the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

17 January 2022
Intesa Sanpaolo S.p.A.

