

Factsheet as at 30 September 2021

REIT OVERVIEW

| | |
|----------------------------|--|
| REIT Manager | ARA LOGOS Logistics Trust Management Limited |
| Property Manager | ARA LOGOS Property Management Pte. Ltd. |
| Mandate | Asia Pacific |
| Distribution Policy | At least 90% of Distributable Income |

ARA LOGOS Logistics Trust ("ALOG") is a Real Estate Investment Trust ("REIT") publicly listed on the Mainboard of Singapore Exchange Securities Trading Limited on 12 April 2010.

ALOG invests in quality income-producing real estate used for logistics purposes in Asia-Pacific.

As at 30 September 2021, ALOG's portfolio comprised 29 high quality logistics warehouse properties strategically located in established logistics clusters in Singapore and Australia, as well as 49.5% and 40.0% stakes in two funds. The portfolio has a total gross floor area of approximately 1.0 million square metres valued at approximately S\$1.8 billion⁽¹⁾.

PROPERTY PORTFOLIO

Quality Properties in Strategic Locations in Singapore and Australia

Portfolio Statistics as at 30 September 2021

- ✓ 29 Properties
- ✓ Singapore and Australia
- ✓ 1.0 mil sqm GFA
- ✓ S\$1.8 bil property value⁽¹⁾
- ✓ WALE of 4.6 years by GRI
- ✓ Portfolio Occupancy of 97.6%

Singapore

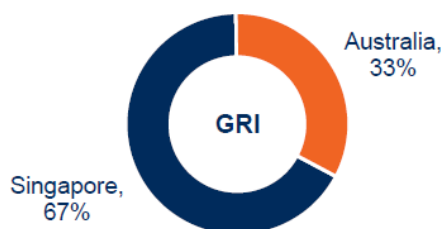
1. ALOG Commodity Hub
2. ALOG Cold Centre
3. Pandan Logistics Hub
4. ALOG Gul LogisCentre
5. Schenker Megahub (51 Alps Ave)
6. ALOG Changi DistriCentre 1
7. Pan Asia Logistics Centre
8. Air Market Logistics Centre
9. DHL Supply Chain Advanced Regional Centre



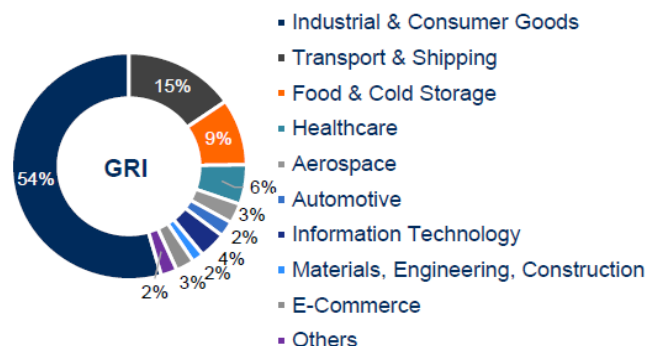
Australia

10. 127 Orchard Road, Chester Hill, NSW
11. 3 Sanitarium Drive, Berkeley Vale, NSW
12. 51 Musgrave Road, Coopers Plains, QLD
13. 203 Viking Drive, Wacol, QLD
14. 223 Viking Drive, Wacol, QLD
15. 11 – 19 Kellar Street, Berrinba, QLD
16. 196 Viking Drive, Wacol, QLD
17. 16 – 28 Transport Drive, Somerton, VIC
18. 217 – 225 Boundary Road, Laverton North, VIC
19. 16 – 24 William Angliss Drive, Laverton North, VIC
20. 151 – 155 Woodlands Drive, Braeside, VIC
21. 41 – 51 Mills Road, Braeside, VIC
22. 67 – 93 National Boulevard, Campbellfield, VIC
23. 41 – 45 Hydrive Close, Dandenong South, VIC
24. 76 – 90 Link Drive, Campbellfield, VIC
25. 182-198 Maidstone Street, Altona, VIC
26. 8 Curlew Street, Port of Brisbane, QLD
27. 1-5 & 2-6 Bishop Drive, Port of Brisbane, QLD
28. 53 Peregrine Drive, Port of Brisbane, QLD
29. 47 Logistics Place, Larapinta, QLD

Geographical Diversification beyond Singapore



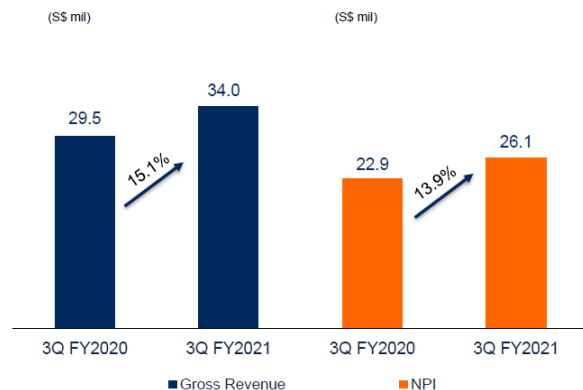
End-Users from Diverse Industry Sectors



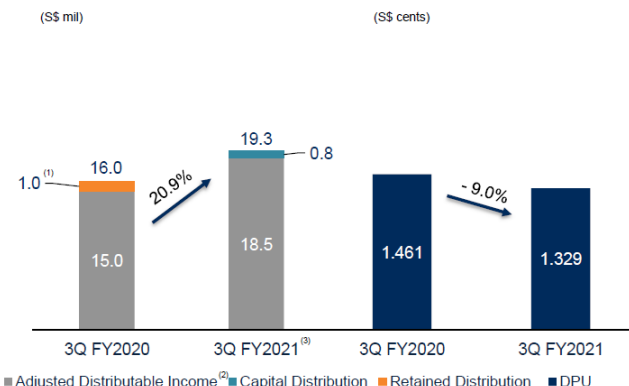
Note: (1) Portfolio value includes ALOG's 49.5% and 40.0% stakes in the New LAIVS Trust and Oxford Property Fund respectively.

3Q FY2021 FINANCIAL PERFORMANCE UPDATE

Gross Revenue and NPI

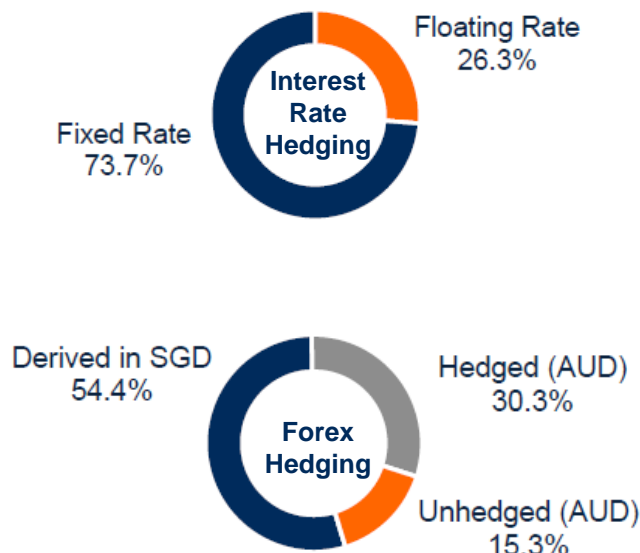
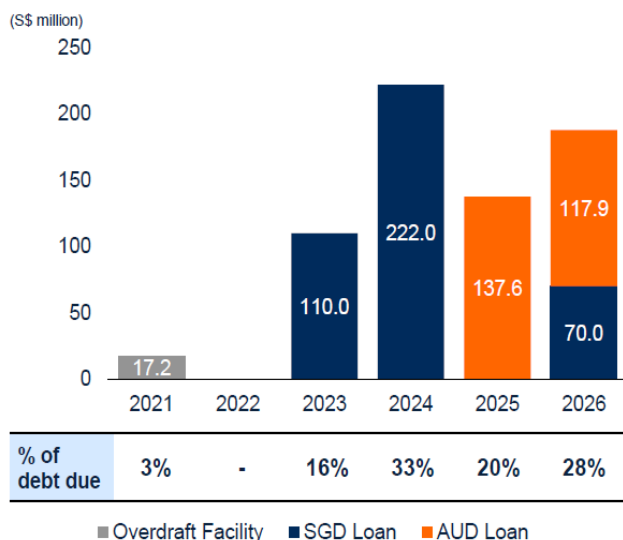


Distribution and DPU



- Notes:
- (1) Including the release of S\$1.0 mil distributable income, being part of the S\$2.5 mil distributable income retained in 1Q FY20 20 for financial prudence in view of the COVID 19 pandemic and circuit breaker.
- (2) Amount shown for purpose of like for like comparisons only.
- (3) Including distribution of S\$2.5 mil attributed to ALOG's investments in the New LAIVS Trust and Oxford Property Fund.

CAPITAL MANAGEMENT & RISK MANAGEMENT



TRADING PERFORMANCE

| For the quarter ended | 30 September 2021 |
|---------------------------------|--------------------|
| Units in issue and to be issued | 1,452.2 million |
| Market Capitalisation (\$ mil) | ~S\$1.3 billion |
| SGX Stock Code | K2LU |
| Bloomberg Reuters Code | ALLT SP ARAT.SI |