

#### **Announcement Summary**

## **Entity name**

CHALICE MINING LIMITED

## **Announcement Type**

New announcement

#### Date of this announcement

Thursday January 20, 2022

#### The +securities to be quoted are:

★ Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

## Total number of +securities to be quoted

))	ASX +security code	Security description	Number of +securities to be quoted	Issue date
	CHN	ORDINARY FULLY PAID	50,000	20/01/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

## 1.1 Name of entity

CHALICE MINING LIMITED

-Of bersonal use only We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

47116648956

1.3 ASX issuer code

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/1/2022



## Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

★Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

# 2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

CHNAC: OPTION EXPIRING 30-JUN-2023 EX \$2.20

TO (Existing Class)
ASX +security code and description

**CHN: ORDINARY FULLY PAID** 

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

14/1/2022

50,000

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

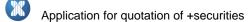
Number of options being exercised or other +convertible securities

Name of KMP Name of registered holder being converted

Stephen Quin (former Non-executive Director resigned 24/11/21)

Stephen Quin

50,000



#### Issue date

20/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

50,000

- Of befsphal ust Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 2.20000000

Any other information the entity wishes to provide about the +securities to be quoted



#### Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

CHN: ORDINARY FULLY PAID 355,023,474

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

CHNAC: OPTION EXPIRING 30-JUN-2023 EX \$2.20 200,000

CHNAI: PERFORMANCE RIGHT 6,080,562

CHNAD : OPTION EXPIRING 19-FEB-2024 EX \$6.72 150,000