

South32 Limited (Incorporated in Australia under the Corporations Act 2001 (Cth)) (ACN 093 732 597) ASX / LSE / JSE Share Code: S32; ADR: SOUHY ISIN: AU000000S320 south32.net

SOUTH₃₂ LIMITED

DAILY SHARE BUY-BACK NOTICE

The daily share buy-back notice (Appendix 3E) lodged on the Australian Securities Exchange and voluntarily disclosed on the Johannesburg Stock Exchange and London Stock Exchange has today been submitted to the National Storage Mechanism and will shortly be available for inspection at https://data.fca.org.uk/#/nsm/nationalstoragemechanism:

• South32 Limited – Daily share buy-back notice – Appendix 3E

About us

South32 is a globally diversified mining and metals company. Our purpose is to make a difference by developing natural resources, improving people's lives now and for generations to come. We are trusted by our owners and partners to realise the potential of their resources. We produce commodities including bauxite, alumina, aluminium, copper, silver, lead, zinc, nickel, metallurgical coal and manganese from our operations in Australia, Southern Africa and South America. With a focus on growing our base metals exposure, we also have two development options in North America and several partnerships with junior explorers around the world.

Investor Relations

Alex Volante		Tom	Tom Gallop	
Т	+61 8 9324 9029	Т	+61 8 9324 9030	
M	+61 403 328 408	M	+61 439 353 948	
E	Alex.Volante@south32.net	E	Tom.Gallop@south32.net	

Media Relations

Jamie Macdonald		Miles	Miles Godfrey	
Т	+61 8 9324 9000	Т	+61 8 9324 9000	
M	+61 408 925 140	M	+61 415 325 906	
Ε	Jamie. Macdonald@south 32.net	E	Miles.Godfrey@south32.net	

Further information on South32 can be found at www.south32.net.

JSE Sponsor: The Standard Bank of South Africa Limited

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