

**To: Romanian Financial Supervisory Authority (ASF)
Bucharest Stock Exchange (BVB)
London Stock Exchange (LSE)**

Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, ASF Regulation no. 5/2018, and the Bucharest Stock Exchange Code

Report date: 2 October 2020

Company name: Societatea Energetica Electrica S.A. (Electrica)

Headquarters: 9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania

Phone/fax no.: 004-021-2085999/ 004-021-2085998

Fiscal Code: RO 13267221

Trade Register registration number: J40/7425/2000

Subscribed and paid in share capital: RON 3,464,435,970

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB) and London Stock Exchange (LSE)

Significant events to be reported: Transactions with related parties according to Art. 92³ para (12) of Law No. 24/2017

Electrica informs its shareholders and investors about the conclusion, between 1-2 October 2020, of several transaction between:

- Societatea de Distributie a Energiei Electrice Transilvania Sud S.A. (SDTS) and Electrica Furnizare S.A. (EFSA), subsidiaries of Societatea Energetica Electrica S.A. (Electrica)
- EFSA and Complexul Energetic Oltenia (CEO), Electrica's related party
- EFSA and OPCOM, Electrica's related party,

transactions that have a value that, cumulated with the rest of the transactions concluded/executed in the last 12 months, exceeds the threshold of 5% of Electrica's net assets, according to Electrica's individual financial statements for 2019, respectively exceeds the value of RON 199,406,795.

Details regarding the transactions concluded between 1-2 October 2020, containing information about the date of execution, type of transactions, description of their scope, total value of the transactions, expiry date, mutual debts and receivables, guarantees, penalties, payment due dates and methods are presented in Annex 1.

**Chief Executive Officer
Georgeta Corina Popescu**

Annex 1**Details regarding the transactions concluded by SDTS with EFSA on 1 October 2020 of the kind listed in Art. 92³ of Law No. 24/2017****Services provider: SDTS****Beneficiary: EFSA**

Parties of the transaction	Agreement Type and No., execution date	Scope of the transactions	Amount (RON th.)	Date of entry into force	Expiry date	Guarantees (RON th.)	Penalties	Payment due dates and payment methods
SDTS and EFSA TS	C-3831/D/700/ 15 Mar 2016 and AA2/01 Aug 2016	Providing electricity distribution service by the distribution operator for users, end customers of the supplier, whose installations are connected to the electricity network of the distribution operator - Providing other services as distribution operator	(9.53)*	1 August 2016	N/A	0	0.02% (penalty interest corresponding to the percentage of interest due for non-payment of obligations to the state budget), calculated for each day of delay starting with the first day after the due date until the day of payment (exclusive).	Payment is made within 30 days from the date of receipt of the invoice
Transactions total amount (RON th.):			(9.53)*					

* correction of the energy distribution service, according to the provisions of the Civil Sentence no. 2564 / 17.09.2019 pronounced by the Odorheiu Secuiesc Court.

Due and not due mutual debts of EFSA to SDTS at 30.09.2020: RON 35,359.14 th.**Due and not due mutual debts of SDTS to EFSA at 30.09.2020: RON 595,85 th.**

Details regarding the transactions concluded by EFSA with CEO on 1 October 2020 of the kind listed in Art. 923 of Law No. 24/2017

Seller: CEO

Buyer: EFSA

Parties of the transaction	Agreement Type and No., execution date	Scope of transaction	Amount of transaction (RON th.)	Date of entry into force	Expiry date	Guarantees (RON th.)	Penalties	Payment due dates and payment methods
CEO and EFSA	Contract No. 1763/CEO/1 Oct 2020, following the transactions dated 29 Sept 2020 on OPCOM platform, awarded through PCCB-LE-Flex auction	Sale and purchase of electricity	10,718.30	1 January 2021	31 December 2021	1,174.61	Interest for late payment shall be calculated for each day of delay, starting on the day immediately following the due date and until the date of payment of the amount due, excluding the day of payment. The interest rate for late payment is 0.05% for each day of delay, calculated on the outstanding amount. Compensation of RON 880.96 th in case of non-submission by EFSA of the guarantees provided in the contract in favor of the CEO. Additional compensations of RON 880.96 th, in case of cancellation. The total compensatory amount in case of cancellation can be calculated only at the time of cancellation, because it is calculated according to the quantity not delivered and the price calculated according to the contractual provisions.	The invoice is issued after delivery, in two installments: - on the 15 th of the delivery month, for the energy delivered in the first 15 days of the month, - on the last working day of the delivery month for the delivered energy from the 16 th to the last day of the month of delivery Payment is made until the 25 th of the month in case of invoices issued for the first 15 days of delivery and until the 10 th of the month following the contractual month of delivery in case of invoices the invoice issued for energy delivered from the 16 th to the last day of month of delivery.
Total amount (RON th.):			10,718.30					

Due and not due mutual receivables of EFSA from CEO at 30.09.2020: RON 3,02 th

Due and not due mutual debts of EFSA towards CEO at 30.09.2020: RON 6.714 th

Details regarding the transactions concluded by EFSA with OPCOM on 2 October 2020 of the kind listed in Art. 923 of Law No. 24/2017

Seller: OPCOM

Buyer: EFSA

Parties of the transaction	Agreement Type and No., execution date	Scope of the transactions	Amount (RON th.)	Date of entry into force	Expiry date	Guarantees (RON th.)	Penalties (RON th.)	Payment due dates and payment methods
OPCOM and EFSA	Convention PCCB-NC 3876/2015 Convention PCCB-LE 3878/2015 Convention PCCB LE FLEX 26829/2020 Convention PC OTC 19546/2014 Convention PC SU 14098/2018 Convention PI/2017; Convention PVC 90958/2017 Convention PC ESRE CV 6235/2019 Conventions without fix price, the transactions amounts are determined based on the monthly invoices issued by OPCOM	Trading tariffs	14.59	19 January 2015 19 January 2015 26 May 2020 2 April 2014 20 April 2018 19 January 2017 11 October 2017 30 September 2019	N/A	28,500		Invoices are issued on the last day of the delivery month. Payment is made until the 10 th calendar day of the following month
Total transactions amount (RON th.):			14.59					

Due and not due mutual receivables of EFSA to OPCOM at 01.10.2020: RON 4,195.27 th.

Due and not due mutual debts of EFSA to OPCOM at 01.10.2020: RON 4,357.32 th.