

**To: Romanian Financial Supervisory Authority (ASF)  
Bucharest Stock Exchange (BVB)  
London Stock Exchange (LSE)**

**Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, ASF Regulation no. 5/2018, and the Bucharest Stock Exchange Code**

**Report date: 12 October 2020**

**Company name: Societatea Energetica Electrica S.A. (Electrica)**

**Headquarters: 9 Grigore Alexandrescu Street, 1<sup>st</sup> District, Bucharest, Romania**

**Phone/fax no.: 004-021-2085999/ 004-021-2085998**

**Fiscal Code: RO 13267221**

**Trade Register registration number: J40/7425/2000**

**Subscribed and paid in share capital: RON 3,464,435,970**

**Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB) and London Stock Exchange (LSE)**

**Significant events to be reported: Transactions with related parties according to Art. 92<sup>3</sup> para (12) of Law No. 24/2017 concluded by two distribution companies and Electrica Furnizare SA (EFSA), subsidiaries of Societatea Energetica Electrica SA (Electrica)**

Electrica informs its shareholders and investors about the conclusion, on 9 October 2020 and on 12 October 2020, of several transactions between Societatea de Distributie a Energiei Electrice Transilvania Nord (SDTN) and EFSA, respectively between Societatea de Distributie a Energiei Electrice Transilvania Sud (SDTS) and EFSA, Electrica's subsidiaries, that have a value that, cumulated with the rest of the transactions concluded/executed in the last 12 months, exceeds the threshold of 5% of Electrica's net assets, according to Electrica's individual financial statements for 2019, respectively exceeds the value of RON 199,406,795.

Details regarding the transactions concluded on 9 October 2020 and on 12 October 2020 by SDTN and SDTS, as services providers, with EFSA, as beneficiary, containing information about the date of execution, type of transactions, description of their scope, total value of the transactions, expiry date, mutual debts and receivables, guarantees, penalties, payment due dates and methods are presented in Annex 1.

**Chief Executive Officer  
Georgeta Corina Popescu**

**Annex 1:**

**Details regarding the transactions concluded by SDTN with EFSA on 9 October 2020 and on 12 October 2020 of the kind listed in Art. 92<sup>3</sup> of Law No. 24/2017**

**Service provider: SDTN**

**Beneficiary: EFSA**

Parties of the transaction	Agreement Type and No., execution date	Scope of the agreement	Amount (RON th.)	Invoice Number	Date of entry into force	Expiry date	Guarantees (RON th.)	Penalties	Payment due dates and payment methods
SDTN and EFSA TN	103 / 10 Mar 2016 Contract without fix price	Providing electricity distribution service by the distribution operator for users, end customers of the supplier, whose installations are connected to the electricity network of the distribution operator	31,444. 48	Invoices AFFTN9710 008178 and AFFTN9710 008177 dated 9.10.2020  Invoice AFFTN9710 008202 / 12.10.2020	1 April 2016	N/A	0	Penalty interest corresponding to the percentage of interest due for non-payment of obligations to the state budget), calculated for each day of delay starting with the first day after the due date until the day of payment (exclusively). The total amount of penalty interest may not exceed the amount due. There are 30 days of grace period. (Percentage valid at the date of reporting: 0.02%)	The issuing of the invoice with the amount for the contractual month ended is made in the first 10 working days of the month following each contractual month. Payment is made within 10 working days from the date of receipt of the invoice.
		Other services provided as a distribution operator - interventions in the distribution network	9.77	CJFTN91102 67167; BHFTN9210 159163; BHFTN9210 159165; MMFTN931 0162129; SMFTN9410 101740; BNFTN9510 082166; SJFTN96100 57268 dated 9.10.2020					

SDTN and EFSA TS	30275 / 30 Sept 2015 33802 / 1 Jul 2015 43670 / 17 Nov 2015 426/SM/ 30 Dec 2015 10019 BN/1 Oct 2015 71107 / 11 Aug 2015	Providing electricity distribution service by the distribution operator for users, end customers of the supplier, whose installations are connected to the electricity network of the distribution operator	73.09	AFFTN9710 008149 dated 9.10.2020	1 October 2015 1 July 2015 1 December 2015 1 January 2016 1 October 2015 1 September 2015	N/A	0	Penalty interest corresponding to the percentage of interest due for non-payment of obligations to the state budget), calculated for each day of delay starting with the first day after the due date until the day of payment (exclusively). The total amount of penalty interest may not exceed the amount due. There are 30 days of grace period. (Percentage valid at the date of reporting: 0.02%)	The issuing of the invoice with the amount for the contractual month ended is made in the first 10 working days of the month following each contractual month. Payment is made within 10 working days from the date of receipt of the invoice.
SDTN and EFSA MN	32476 / 9 Dec 2015 33799 / 1 Jul 2015 43264 / 20 Oct 2015 425/SM/ 23 Dec 2015 10018 BN/1 Jul 2015 70866 / 1 Jul 2015	Providing electricity distribution service by the distribution operator for users, end customers of the supplier, whose installations are connected to the electricity network of the distribution operator	375.45	AFFTN9710 008147 dated 9.10.2020	1 January 2016 1 July 2015 11 November 2015 1 January 2016 1 July 2015 1 July 2015	N/A	0	Penalty interest corresponding to the percentage of interest due for non-payment of obligations to the state budget), calculated for each day of delay starting with the first day after the due date until the day of payment (exclusively). The total amount of penalty interest may not exceed the amount due. There are 30 days of grace period. (Percentage valid at the date of reporting: 0.02%)	The issuing of the invoice with the amount for the contractual month ended is made in the first 10 working days of the month following each contractual month. Payment is made within 10 working days from the date of receipt of the invoice.

SDTN and EFSA MN	425/SM/ 23 Dec 2015	Providing electricity distribution service by the distribution operator for users, end customers of the supplier, whose installations are connected to the electricity network of the distribution operator - Other services provided as a distribution operator - interventions in the distribution network	0.55	SMFTN9410 101743 dated 9.10.2020	1 January 2016	N/A	0	Penalty interest corresponding to the percentage of interest due for non-payment of obligations to the state budget), calculated for each day of delay starting with the first day after the due date until the day of payment (exclusively). The total amount of penalty interest may not exceed the amount due. There are 30 days of grace period. (Percentage valid at the date of reporting: 0.02%)	The issuing of the invoice with the amount for the contractual month ended is made in the first 10 working days of the month following each contractual month. Payment is made within 10 working days from the date of receipt of the invoice
<b>Transactions total amount (RON th.):</b>			<b>31,903.71</b>						

**Due and not due mutual debts of EFSA to SDTN at 08.10.2020: RON 39,530.29 th.**

**Due and not due mutual debts of SDTN to EFSA at 08.10.2020: RON 624.74 th.**

**Details regarding the transactions concluded by SDTS with EFSA on 9 October 2020 of the kind listed in Art. 92<sup>3</sup> of Law No. 24/2017**

**Service provider: SDTS**

**Beneficiary: EFSA**

<b>Parties of the transaction</b>	<b>Agreement Type and No., execution date</b>	<b>Scope of transactions</b>	<b>Amount of transaction (RON th.)</b>	<b>Invoice number</b>	<b>Date of entry into force</b>	<b>Expiry date</b>	<b>Guarantees (RON th.)</b>	<b>Penalties</b>	<b>Payment due dates and payment methods</b>
SDTS and EFSA TS	C-3831/D/700/ 15 Mar 2016 and AA2/1 Aug 2016 Contract without fix price	Providing electricity distribution service by the distribution operator for users, end customers of the supplier, whose installations are connected to the electricity network of the distribution operator - other services as distribution operator	3.15	4090057 270	15 March 2016	N/A	0	0.02% (penalty interest corresponding to the percentage of interest due for non-payment of obligations to the state budget), calculated for each day of delay starting with the first day after the due date until the day of payment (exclusive).	Payment is made within 30 days from the date of receipt of the invoice
<b>Transactions total amount (RON th.):</b>			<b>3.15</b>						

**Due and not due mutual debts of EFSA to SDTS at 08.10.2020: RON 69,771.04 th.**

**Due and not due mutual debts of SDTS to EFSA at 08.10.2020: RON 682.31 th.**