

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Rodedawg International Industries, Inc

30 N Gould St. Ste N. Sheridan, WY 82801
United States of America

800-793-0355
www.buddinghorizon.com
info@rwgimerger.com
SIC: 8748

Quarterly Report
For the Period Ending:
March 31, 2024 (the
"Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

212,473,769 as of March 31, 2024

184,273,769 as of September 30, 2023

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Change in Control

Indicate by check mark whether a Change in Control⁴ of the company has occurred during this reporting period:

Yes: No:

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

⁴ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

OTC Markets Group Inc.

Disclosure Guidelines for the Pink Market (v5 December 18, 2023)

The name of the issuer is Rodedawg International Industries, Inc.

The previous name of the issuer was E Jet Holdings, Inc until June 30, 2004.

The previous name of the issuer was China Global Distribution Corporation until July 18, 2005.

Current State and Date of Incorporation or Registration: Nevada – May 3, 2004

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years

At all relevant times, the Company has been a Nevada corporation and currently in good standing with the State.

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

The SEC announced a temporary suspension of trading commencing 9:30am EST on March 8, 2007, and terminating at 11:59PM EDT on March 21, 2007, due to questions regarding the adequacy and accuracy of publicly disseminated information

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None.

Address of the issuer's principal executive office:

30 N Gould St Ste N. Sheridan, WY 82801

Address of the issuer's principal place of business:

Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: Yes: If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Securities Transfer Corporation
Phone: 469-633-0101
Email: info@stctransfer.com
Address: 2901 N Dallas Pkwy Suite 380, Plano, Texas 75093

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol: RWGI
Exact title and class of securities outstanding: Common
CUSIP: 774853105
Par or stated value: \$0.001
Total shares authorized: 500,000,000 as of date: 03/31/24
Total shares outstanding: 212,473,769 as of date: 03/31/24
Total number of shareholders of record: 30 as of date: 03/31/24

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security: Special 2020 Series A Preferred
Par or stated value: \$0.001
Total shares authorized: 1 as of date: 03/31/24
Total shares outstanding: 1 as of date: 03/31/24
Total number of shareholders of record: 1 as of date: 03/31/24

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. **For common equity, describe any dividend, voting and preemption rights.**

None

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

(1) Special 2020 Series A Preferred Share convertible at 1 to 200,000,000 common shares, and super voting rights of 60% of all votes

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: Yes: (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>09/30/2022</u> Common: <u>181,273,769</u> Preferred: 1			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>11/08/22</u>	<u>New Issuance</u>	<u>1,000,000</u>	<u>Common</u>	<u>.001 Par</u>	<u>N/A</u>	<u>Taconic Group, LLC/Rob Grinberg</u>	<u>\$25,000 Cash received on Issuance</u>	<u>Unrestricted</u>	<u>Regulation A</u>

<u>11/08/22</u>	<u>New Issuance</u>	<u>1,000,000</u>	<u>Common</u>	<u>.001 Par</u>	<u>N/A</u>	<u>Quick Capital LLC/ Eilon Natan</u>	<u>\$25,000 Cash received on Issuance</u>	<u>Unrestricted</u>	<u>Regulation A</u>
<u>3/10/23</u>	<u>New Issuance</u>	<u>1,000,000</u>	<u>Common</u>	<u>.001 Par</u>	<u>N/A</u>	<u>AES Capital Management/Eli Safdieh</u>	<u>\$25,000 Cash received on Issuance</u>	<u>Unrestricted</u>	<u>Regulation A</u>
<u>10/19/23</u>	<u>New Issuance</u>	<u>1,000,000</u>	<u>Common</u>	<u>.001 Par</u>	<u>N/A</u>	<u>Pari Kazeminy</u>	<u>Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/19/23</u>	<u>New Issuance</u>	<u>1,000,000</u>	<u>Common</u>	<u>.001 Par</u>	<u>N/A</u>	<u>Cynthia Gross</u>	<u>Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/19/23</u>	<u>New Issuance</u>	<u>3,000,000</u>	<u>Common</u>	<u>.001 Par</u>	<u>N/A</u>	<u>Donald Dedo</u>	<u>Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/19/23</u>	<u>New Issuance</u>	<u>5,000,000</u>	<u>Common</u>	<u>.001 Par</u>	<u>N/A</u>	<u>Mike Clauson</u>	<u>Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>01/18/24</u>	<u>New Issuance</u>	<u>5,000,000</u>	<u>Common</u>	<u>.001 Par</u>	<u>N/A</u>	<u>CO Tech Ventures, LLC/Eric Liboiron</u>	<u>\$50,000 Cash received on Issuance</u>	<u>Unrestricted</u>	<u>Regulation A</u>
<u>02/09/24</u>	<u>New Issuance</u>	<u>5,700,000</u>	<u>Common</u>	<u>.001 Par</u>	<u>N/A</u>	<u>CO Tech Ventures, LLC/Eric Liboiron</u>	<u>\$57,000 Cash received on Issuance</u>	<u>Unrestricted</u>	<u>Regulation A</u>
<u>02/27/24</u>	<u>New Issuance</u>	<u>7,500,000</u>	<u>Common</u>	<u>.001 Par</u>	<u>N/A</u>	<u>Continuation Capital, Inc./ Paul Winkle</u>	<u>\$75,000 Cash received on Issuance</u>	<u>Unrestricted</u>	<u>Regulation A</u>
Shares Outstanding on Date of This Report:									
	<u>Ending</u>	<u>Balance</u>							
<u>Ending Balance:</u>									
<u>Date</u> <u>03/31/24</u>	<u>Common:</u>	<u>212,473,769</u>							
	<u>Preferred:</u>	<u>1</u>							

Example: A company with a fiscal year end of December 31st 2023, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2022 through March 31, 2024 pursuant to the tabular format above.

*****Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

Note 1: On December 18th, 2020 in a private party transaction, International Ventures Society (Controlled by Kelani Long) sold her 1 (one) share of Special 2020 Series A Preferred Stock to MKH Ventures, LLC (Controlled by Samuel A. Barraza) for \$40,000 cash VIA wire transfer.

Note 2: On July 1st, 2021, as a part of the consolidation of assets of MKH Ventures, LLC., the Special 2020 Series A Preferred share was transferred to Critical Solutions, Inc., a Delaware Corporation.

Note 3: On July 28th, 2022, in a private party transaction, Critical Solutions, Inc. (Controlled by Samuel Barraza) sold 1 (one) share of Special 2020 Series A Preferred Stock to Budding Horizon, LLC (Controlled by David Lemme and Robert Munck. As consideration, Budding Horizon, LLC exchanges ten percent (10%) of Membership Units of

Budding Horizon, LLC. to Critical Solutions, Inc. (CSLI) and Critical Solutions, Inc (CSLI) will retain (10) million shares of Rodedawg International Industries, Inc. (RWGI) Common Shares.

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer’s equity securities :

No: Yes: (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *** You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

*****Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

4) Issuer’s Business, Products and Services

The purpose of this section is to provide a clear description of the issuer’s current operations. Ensure that these descriptions are updated on the Company’s Profile on www.OTCMarkets.com.

A. Summarize the issuer’s business operations (If the issuer does not have current operations, state “no operations”)

Management as a Service (MAAS) of licensed Cannabis Operations in California.

B. List any subsidiaries, parent company, or affiliated companies.

Parent – Rodedawg International Inc., an entity organized under the laws of Nevada.

Affiliate – Elixicure, Inc., an entity organized under the laws of California.

Affiliate – Parabola, Inc., an entity organized under the laws of California.

C. Describe the issuers’ principal products or services.

Management as a Service and Brand Licensing

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

None.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
<u>Chris Swartz</u>	<u>CEO</u>	<u>Huntington Beach, CA</u>	<u>0</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>Robert E. Munck</u>	<u>Pres., Sec., Treas., Dir.</u>	<u>Aliso Viejo, CA</u>	<u>0</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>Luis Pallais</u>	<u>Former Pres., Sec. Dir</u>	<u>Hayward, CA</u>	<u>103,688,463</u>	<u>Restricted Common Shares</u>	<u>53.4%</u>	<u>N/A</u>
<u>International Investment Corporation, S.A.</u>	<u>Owner of more than 5%.</u>	<u>Managua, Nicaragua</u>	<u>37,000,000</u>	<u>Restricted Common Shares</u>	<u>19.0%</u>	<u>*See Note 3</u>
<u>Victory Capital Management, Inc./Rocco Fortugno</u>	<u>Owner of more than 5%.</u>	<u>Panama City, Panama</u>	<u>18,000,000</u>	<u>Restricted Common Shares</u>	<u>9.3%</u>	<u>N/A</u>
<u>International Ventures Society, LLC/Kelani Long</u>	<u>Former Court Appointed Custodian, Former</u>	<u>Reno, NV</u>	<u>1</u>	<u>Special 2020 Series A Preferred</u>	<u>100%</u>	<u>*See Note 1</u>

	<u>Officer, Former Director</u>					
<u>Critical Solutions, Inc./ Samuel A. Barraza</u>	<u>Owner of more than 5%</u>	<u>Sheridan, WY</u>	<u>1</u>	<u>Special 2020 Series A Preferred</u>	<u>100%</u>	<u>*See Note 2</u>

Notes:

****NOTE 1: On November 18th, 2020, the Custodian granted their self, 1 share of preferred stock, Special 2020 Series A Preferred Shares at par value of \$0.001. The Special 2020 Series A Preferred Shares has 60% voting rights over all classes of stock and is convertible into 200,000,000 shares of the Company's common stock. On December 18th, Kelani Long resigned as the Officer and Director of the Company. Subsequently, on December 18th, 2020 Robert Munck was elected President of Rodedawg International Industries, Inc. On 12/18/2020 in a private party transaction, International Ventures Society (Controlled by Kelani Long) sold her 1 (one share of Special 2020 Series A Preferred Stock to MKH Ventures, LLC (Controlled by Samuel A. Barraza) for \$40,000 cash VIA wire transfer.

****NOTE 2: On July 1st, 2021, as part of the consolidation of assets of MKH Ventures, LLC., the Special 2020 Series A Preferred share was transferred to Critical Solutions, Inc.

****NOTE 3: The name of the control person for International Investment Corporation, S.A, a Nicaragua Corporation, is unknown. The name of the control person was not disclosed by prior corporate management.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

N/A

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

N/A

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

N/A

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

N/A

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

N/A

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

N/A

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

N/A

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Donald Keer
Firm: Donald R. Keer, P.E., Esq
Address 1: 3663 Greenwood Circle
Address 2: Chalfont, PA 18914
Phone: 215-962-9378
Email: keeresq@gmail.com

Accountant or Auditor

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____

Phone: _____
Email: _____

All other means of Investor Communication:

X (Twitter): <https://twitter.com/RWGImerger>
Discord: _____
LinkedIn: <https://www.linkedin.com/company/89939870>
Facebook: _____
[Other] _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: **Chris Swartz**
Title: **CEO**
Relationship to Issuer: **Executive**

B. The following financial statements were prepared in accordance with:

- IFRS
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: **Chris Swartz**
Title: **CEO**
Relationship to Issuer: **Executive**

Describe the qualifications of the person or persons who prepared the financial statements: **Over 15 years over Senior Level Experience with leadership and direct profit and loss experience.**

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;

- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be “machine readable”. Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

RODEDAWG INTERNATIONAL INDUSTRIES, INC.
CONSOLIDATED BALANCE SHEETS
UNAUDITED

	<u>March 31, 2024</u>	<u>September 30, 2023</u>
ASSETS		
Current assets:		
Cash	\$ 25,828	\$ 601
Prepaid expenses	5,760	5,760
Inventory	409,707	547,249
Total current assets	<u>441,295</u>	<u>553,610</u>
Intangible assets	75,000	-
Total Assets	<u>\$ 516,295</u>	<u>\$ 553,610</u>
LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)		
Current liabilities:		
Accounts payable	\$ 30,174	\$ 28,385
Due to related party	238,859	84,089
Notes payable	3,750	3,750
Notes payable, related party	3,750	3,750
Total Liabilities	<u>276,533</u>	<u>119,974</u>
Commitments and Contingencies (Note 3)		
Stockholders' Equity (Deficit)		
Preferred stock, \$0.001 par value, 100 shares authorized; 1 shares issued and outstanding	-	-
Common stock, \$0.001 par value, 500,000,000 shares authorized; 212,473,769 and 184,273,769 shares issued and outstanding as of March 31, 2024 and September 30, 2023, respectively	212,474	184,274
Common stock to be issued	15,250	14,083
Additional paid-in capital	963,861	556,228
Accumulated other comprehensive income (loss)	498,650	498,650
Accumulated deficit	(1,450,473)	(819,599)
Total Stockholders' Equity (Deficit)	<u>239,762</u>	<u>433,636</u>
Total Liabilities and Stockholders' Equity (Deficit)	<u>\$ 516,295</u>	<u>\$ 553,610</u>

The accompanying notes are an integral part of these unaudited condensed consolidated financial statements

RODEDAWG INTERNATIONAL INDUSTRIES, INC.
CONSOLIDATED STATEMENTS OF OPERATIONS
UNAUDITED

	For the Three Months Ended		For the Six Months Ended	
	March 31,	March 31,	March 31,	March 31,
	2024	2023	2024	2023
Revenue	\$ 315,442	\$ -	\$ 419,310	\$ 30,000
Cost of sales	131,136	-	157,596	-
Gross profit	<u>184,306</u>	<u>-</u>	<u>261,714</u>	<u>30,000</u>
Operating expenses				
General and administrative	279,300	23,270	820,473	46,682
Professional fees	18,115	1,725	22,115	12,225
Research and development	50,000	-	50,000	-
Total operating expenses	<u>347,415</u>	<u>24,995</u>	<u>892,588</u>	<u>58,907</u>
Net income (loss)	<u>\$ (163,109)</u>	<u>\$ (24,995)</u>	<u>\$ (630,874)</u>	<u>\$ (28,907)</u>
Loss per share - basic and diluted	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>
Weighted average shares outstanding - basic and diluted	<u>199,236,406</u>	<u>183,389,791</u>	<u>198,247,395</u>	<u>182,947,802</u>

The accompanying notes are an integral part of these unaudited condensed consolidated financial statements

RODEDAWG INTERNATIONAL INDUSTRIES, INC.
CONSOLIDATED STATEMENTS OF STOCKHOLDERS' EQUITY (DEFICIT)
For the Three and Six Months Ended March 31, 2024
UNAUDITED

	Preferred Stock		Common Stock		Common Stock to be Issued		Additional	Other	Accumulated	Total
	Shares	Amount	Shares	Amount	Shares	Amount	Paid-in Capital	Comprehensive Income	Deficit	Stockholders' Equity (Deficit)
Balance - September 30, 2023	1	-	184,273,769	184,274	14,250,000	14,250	556,061	498,650	(819,599)	433,636
Sale of common stock	1	-	-	-	5,000,000	5,000	45,000	-	-	50,000
Stock issued for services	1	-	10,000,000	10,000	-	-	220,000	-	-	230,000
Net loss	-	-	-	-	-	-	-	-	(467,765)	(467,765)
Balance - December 31, 2023	3	-	194,273,769	194,274	19,250,000	19,250	821,061	498,650	(1,287,364)	245,871
Sale of common stock	-	-	18,200,000	18,200	(4,000,000)	(4,000)	142,800	-	-	157,000
Net loss	-	-	-	-	-	-	-	-	(163,109)	(163,109)
Balance - March 31, 2024	3	\$ -	212,473,769	\$ 212,474	15,250,000	\$ 15,250	\$ 963,861	\$ 498,650	\$ (1,450,473)	\$ 239,762

The accompanying notes are an integral part of these unaudited condensed consolidated financial statements

RODEDAWG INTERNATIONAL INDUSTRIES, INC.
CONSOLIDATED STATEMENTS OF STOCKHOLDERS' EQUITY (DEFICIT)
For the Three and Six Months Ended March 31, 2023
UNAUDITED

	Preferred Stock		Common Stock		Common Stock to be Issued		Additional	Other	Accumulated	Total
	Shares	Amount	Shares	Amount	Shares	Amount	Paid-in Capital	Comprehensive Income	Deficit	Stockholders' Equity (Deficit)
Balance - September 30, 2022	-	\$ -	181,273,769	\$ 181,274	2,000,000	\$ 2,000	\$ 72,811	\$ 498,650	\$ (734,566)	\$ 20,169
Common stock issued committed from prior period	-	-	2,000,000	2,000	(2,000,000)	(2,000)	-	-	-	-
Sale of common stock	-	-	-	-	2,000,000	2,000	48,000	-	-	50,000
Net loss	-	-	-	-	-	-	-	-	(3,912)	(3,912)
Balance - December 31, 2022	-	-	183,273,769	183,274	2,000,000	2,000	120,811	498,650	(738,478)	66,257
Sale of common stock	-	-	1,000,000	1,000	-	-	24,000	-	-	25,000
Net loss	-	-	-	-	-	-	-	-	(24,995)	(24,995)
Balance - March 31, 2023	-	\$ -	184,273,769	\$ 184,274	2,000,000	\$ 2,000	\$ 144,811	\$ 498,650	\$ (763,473)	\$ 66,262

The accompanying notes are an integral part of these unaudited condensed consolidated financial statements

RODEDAWG INTERNATIONAL INDUSTRIES, INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS
UNAUDITED

	For the Six Months Ended	
	March 31, 2024	March 31, 2023
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income (loss)	\$ (630,874)	\$ (28,907)
Adjustment to reconcile net loss to net cash used in operating activities:		
Common stock issued for services	230,000	-
Write down of inventory	152,607	-
Changes in operating assets and liabilities:		
(Increase) decrease in inventory	(15,065)	-
Increase (decrease) in accounts payable	1,789	(30,000)
Net cash from operating activities	<u>(261,543)</u>	<u>(58,907)</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of intangible assets	(75,000)	-
Net cash from investing activities	<u>(75,000)</u>	<u>-</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Cash proceeds from sale of common stock	207,000	75,000
Payments from related parties	154,770	-
Net cash from financing activities	<u>361,770</u>	<u>75,000</u>
Net change increase in cash	25,227	16,093
Cash - beginning of the period	601	1,343
Cash - end of the period	<u>\$ 25,828</u>	<u>\$ 17,436</u>
Supplemental disclosures of cash flows		
Cash paid for interest	<u>\$ -</u>	<u>\$ -</u>
Cash paid for income taxes	<u>\$ -</u>	<u>\$ -</u>
Supplemental disclosures of non-cash investing and financing activities:		
Common stock to be issued for business combination	<u>\$ -</u>	<u>\$ -</u>
Common stock issued for inventory in business combination	<u>\$ -</u>	<u>\$ -</u>

The accompanying notes are an integral part of these unaudited condensed consolidated financial statements

RODEDAWG INTERNATIONAL INDUSTRIES, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
SIX MONTHS ENDED MARCH 31, 2024
(UNAUDITED)

NOTE 1 - NATURE OF BUSINESS

ORGANIZATION

On November 18, 2020, in the District Court of Clark County, Nevada, Case No. A-20-822403-P, Custodianship of Rodedawg International Industries, Inc., was granted to International Ventures Society, LLC., controlled by Kelani Long. On November 18th, 2020, Kelani Long was elected as officer and director of Rodedawg International Industries, Inc. Subsequently, on November 18th, 2020, the Custodian granted to itself, 1 (one) share of preferred stock, Special 2020 Series A Preferred Shares at par value of \$0.001. The Special 2020 Series A Preferred Shares has 60% voting rights over all classes of stock and is convertible into 200,000,000 shares of the Company's common stock.

On December 18, 2020, Kelani Long resigned as the officer and director of the Company. Subsequently, on December 18, 2020, Robert Munck was elected President of Rodedawg International Industries, Inc.

On December 18, 2020, in a private-party transaction, International Ventures Society, LLC., (Controlled by Kelani Long) sold their 1 (one) share of Special 2020 Series A Preferred Stock to MKH Ventures, LLC., (Controlled by Samuel A. Barraza) for \$40,000 cash VIA wire transfer. On March 16th, 2021, a Motion to Discharge Custodianship from International Ventures Society, LLC and Enter a Final Order was filed. On March 23, 2021, the District Court of Clark County gave the Order of Final Discharge from Custodianship from International Ventures Society, LLC.

On April 26, 2021, the District Court of Clark County, Nevada gave Notice of Entry of Order of Final Discharge releasing Rodedawg International Industries, Inc., from Custodianship of International Ventures Society, LLC.

On July 1, 2021, as a part of the consolidation of assets of MKH Ventures, LLC, the Special 2020 Series A Preferred share was transferred to Critical Solutions, Inc., a Delaware Corporation.

On August 17, 2021 the Company increased its authorized share of common stock to 500,000,000 at \$0.001 par value, from 200,000,000 shares of common stock at \$0.001.

On July 28, 2022, in a private party transaction, Critical Solutions, Inc. (Controlled by Samuel Barraza) sold 1 (one) share of Special 2020 Series A Preferred Stock to Budding Horizon, LLC (Controlled by David Lemme and Robert Munck for ten percent (10%) of Membership Units of Budding Horizon, LLC. to Critical Solutions, Inc. (CSLI) and Critical Solutions, Inc (CSLI) will retain (10) million shares of Rodedawg International Industries, Inc. (RWGI) Common Shares.

Previously, Rodedawg International Industries, Inc., formerly known as China Global Distribution Corporation, formerly known as E Jet Holdings, Inc., began operations as a worldwide distribution, and holding company, specializing in financing, manufacturing, and industrial holdings, globally. On July 18th, 2005, China Global Distribution Corporation changed its name to Rodedawg International Industries, Inc, and began focusing its efforts to worldwide distribution of recreational, amphibious and off-road vehicles.

BASIS OF PRESENTATION

The Company has not earned any revenues from limited principal operations. Accordingly, the Company's activities have been accounted for as those of a "Development Stage Enterprise" as set forth in Financial Accounting Standards Board Statement No. 7 ("SFAS 7"). Among the disclosures required by SFAS 7 are that the Company's financial statements be identified as those of a development stage company, and that the statements of operations, stockholders' equity (deficit) and cash flows disclose activity since the date of the Company's inception.

BASIS OF ACCOUNTING

The accompanying consolidated financial statements have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States. All intercompany transactions have been eliminated.

NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES

GOING CONCERN

The Company's consolidated financial statements are prepared using the GAAP applicable to a going concern, which contemplates the realization of assets and liquidation of liabilities in the normal course of business. At March 31, 2024 and September 30, 2023, the Company had \$25,828 and \$601 in cash and \$164,762 and \$433,636 in working capital and \$28,657 in negative working capital at March 31, 2024 and September 30, 2023, respectively. For the six months ended March 31, 2024 and 2022, the Company had a net loss of \$630,874 and \$28,907, respectively. For the three months ended March 31, 2024 and 2022, the Company had a net loss of \$163,109 and \$24,995, respectively. Continued losses may adversely affect the liquidity of the Company in the future.

These factors, among others, raise substantial doubt about the Company's ability to continue as a going concern. The accompanying consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty.

USE OF ESTIMATES

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the consolidated financial statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

REVENUE RECOGNITION

The Company recognizes revenue in accordance with Accounting Standards Update ("ASU") 2014-09, "*Revenue from contracts with customers*," (Topic 606). Revenue is recognized when a customer obtains control of promised goods or services. In addition, the standard requires disclosure of the nature, amount, timing, and uncertainty of revenue and cash flows arising from contracts with customers. The amount of revenue that is recorded reflects the consideration that the Company expects to receive in exchange for those goods. The Company applies the following five-step model in order to determine this amount: (i) identification of the promised goods in the contract; (ii) determination of whether the promised goods are performance obligations, including whether they are distinct in the context of the contract; (iii) measurement of the transaction price, including the constraint on variable consideration; (iv) allocation of the transaction price to the performance obligations; and (v) recognition of revenue when (or as) the Company satisfies each performance obligation. The Company's main revenue stream is from services. The Company recognizes as revenues the amount of the transaction price that is allocated to the respective performance obligation when the performance obligation is satisfied or as it is satisfied. Generally, the Company's performance obligations are transferred to customers at a point in time, typically upon delivery.

CASH AND CASH EQUIVALENTS

For purposes of the statement of cash flows, cash equivalents include demand deposits, money market funds, and all highly liquid debt instructions with original maturities of three months or less.

FINANCIAL INSTRUMENTS

The FASB issued ASC 820-10, *Fair Value Measurements and Disclosures*, for financial assets and liabilities. ASC 820-10 provides a framework for measuring fair value and requires expanded disclosures regarding fair value measurements. ASC 820-10 defines fair value as the price that would be received for an asset or the exit price that would be paid to transfer a liability in the principal or most advantageous market in an orderly transaction between market participants on the measurement date. ASC 820-10 also establishes a fair value hierarchy which requires an entity to maximize the use of observable inputs, where available. The following summarizes the three levels of inputs required by the standard that the Company uses to measure fair value:

F-7

- Level 1: Quoted prices in active markets for identical assets or liabilities
- Level 2: Observable inputs other than Level 1 prices, such as quoted prices for similar assets or liabilities; quoted prices in markets that are not active, or other inputs that are observable or can be corroborated by observable market data for substantially the full term of the related assets or liabilities.
- Level 3: Unobservable inputs that are supported by little or no market activity and that are significant to the fair value of the assets or liabilities.

IMPAIRMENT OF LONG-LIVED ASSETS

In accordance with authoritative guidance on accounting for the impairment or disposal of long-lived assets, as set forth in Topic 360 of the Accounting Standards Codification (“ASC”), the Company assesses the recoverability of the carrying value of its non-oil and gas long-lived assets when events occur that indicate an impairment in value may exist. An impairment loss is indicated if the sum of the expected undiscounted future net cash flows is less than the carrying amount of the assets. If this occurs, an impairment loss is recognized for the amount by which the carrying amount of the assets exceeds the estimated fair value of the assets.

INTANGIBLE ASSETS

The Company recognizes intangible assets in accordance with ASC 350. Intangible assets are defined as identifiable non-monetary assets without physical substance, acquired through purchase, internally generated, or acquired as part of a business combination, which provide future economic benefits and are under the control of the Company.

Intangible assets with finite useful lives are amortized over their estimated useful lives on a straight-line basis, unless another systematic and rational method better represents the consumption of the economic benefits. Intangible assets with indefinite useful lives are not amortized but are tested for impairment annually or more frequently if there are indications of impairment.

The Company reviews intangible assets for indicators of impairment whenever events or circumstances indicate that the carrying amount of an asset may not be recoverable. An impairment loss is recognized if the carrying amount of the asset exceeds its recoverable amount. The recoverable amount is the higher of an asset's fair value less costs to sell and its value in use. Any impairment loss is recognized in the income statement. Upon impairment, the carrying amount of the intangible asset is reduced to its recoverable amount.

CONCENTRATIONS AND CREDIT RISKS

The Company’s financial instruments that are exposed to concentrations and credit risk primarily consist of its cash, sales and accounts receivable.

Cash - The Company places its cash and cash equivalents with financial institutions of high credit worthiness. At times, its cash and cash equivalents with a particular financial institution may exceed any applicable government insurance limits. The Company’s management plans to assess the financial strength and credit worthiness of any parties to which it extends funds, and as such, it believes that any associated credit risk exposures are limited.

COMMITMENTS AND CONTINGENCIES

The Company follows ASC 450-20, *Loss Contingencies*, to report accounting for contingencies. Liabilities for loss contingencies arising from claims, assessments, litigation, fines and penalties and other sources are recorded when it is probable that a liability has been incurred and the amount of the assessment can be reasonably estimated.

INCOME TAXES

The Company accounts for income taxes under ASC 740, *Income Taxes*. Under the asset and liability method of ASC 740, deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statements carrying amounts of existing assets and liabilities and their respective tax bases. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period the enactment occurs. A valuation allowance is provided for certain deferred tax assets if it is more likely than not that the Company will not realize tax assets through future operations. Deferred tax assets or liabilities were offset by a 100% valuation allowance, therefore there has been no recognized benefit as of the years ended September 30, 2023 and 2022, respectively. Further it is unlikely with the change of control that the Company will have the ability to realize any future tax benefits that may exist.

EARNINGS PER SHARE

Net income (loss) per share is calculated in accordance with ASC 260, *Earnings Per Share*. The weighted-average number of common shares outstanding during each period is used to compute basic earnings or loss per share. Diluted earnings or loss per share is computed using the weighted average number of shares and diluted potential common shares outstanding. Dilutive potential common shares are additional common shares assumed to be exercised.

Basic net income (loss) per common share is based on the weighted average number of shares of common stock outstanding on March 31, 2024 and 2022, respectively. Due to net operating loss, there is no presentation of dilutive earnings per share, as it would be anti-dilutive.

RECENT ACCOUNTING PRONOUNCEMENTS

The Company has implemented all new accounting pronouncements that are in effect. These pronouncements did not have any material impact on the consolidated financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations.

NOTE 3 - COMMITMENTS AND CONTINGENCIES

The Company follows ASC 450-20, *Loss Contingencies*, to report accounting for contingencies. Liabilities for loss contingencies arising from claims, assessments, litigation, fines and penalties and other sources are recorded when it is probable that a liability has been incurred and the amount of the assessment can be reasonably estimated.

NOTE 4 – BUSINESS ACQUISITIONS

Elixicare, Inc.

On May 9, 2023, the Company entered into an asset purchase agreement with Elixicare, Inc. (“Elixicare”). In connection with the agreement, the Company agreed to purchase cash, inventory, trademarks, and customer list in exchange for 13,000,000 shares of the Company’s common stock. The 13,000,000 shares of common stock were valued at \$383,500, or \$0.0295 per share. Since the Elixicare assets met the definition of a business under ASC 805, *Business Combinations*, the transaction is being treated as a business combination with RWGI as the accounting acquirer. As of March 31, 2024, the 13,000,000 shares have not been issued and are being recorded in common stock to be issued.

Consideration

13,000,000 shares of common stock, valued at \$0.0295 per share, issuable to the sellers	\$ 383,500
Total consideration	\$ 383,500

Fair values of identifiable net assets and liabilities:*Assets*

Inventory	\$ 547,249
Total assets	547,249

Liabilities:

None	-
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Total fair value of identifiable net assets and liabilities	\$ 547,249
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Initial negative goodwill (consideration given minus fair value of identifiable net assets and liabilities)	\$ (163,749)
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The initial negative goodwill calculated was \$163,749. As such, the Company recorded a gain on bargain purchase in the amount of \$163,749.

Parabola MGMT, LLC.

On September 27, 2023, the Company entered into an agreement to purchase Parabola MGMT, LLC (“Parabola”) in exchange for \$75,000 in cash. Parabola has part ownership of a licensed Cannabis manufacturing and distribution in Costa Mesa, California.

NOTE 5 – NOTES PAYABLE

On September 26, 2023, the Company issued a note payable with a face amount of \$3,750. The note has an interest rate of 7% due in twelve months. As of September 30, 2023, the accrued interest is De Minimis.

NOTE 6 – RELATED PARTY TRANSACTION

On September 26, 2023, the Company issued a note payable to one of its officers with a face amount of \$3,750. The note has an interest rate of 7% due in twelve months. As of March 31, 2024, the accrued interest is De Minimis.

During the three months ended March 31, 2024, officers of the Company advanced the Company \$154,770. As of March 31, 2024 and September 30, 2023, the balance due to related parties was \$238,859 and \$84,089, respectively.

NOTE 7 - EQUITY

During the year ended September 30, 2023, the Company sold 3,000,000 shares of common stock for aggregate proceeds of \$75,000.

During the year ended September 30, 2023, the Company committed to issue 13,000,000 shares of common stock related to the acquisition of Elixicare, Inc. As of March 31, 2024, these shares are held in common stock to be issued.

During the six months ended March 31, 2024, the Company issued 10,000,000 shares for services valued at \$230,000, or \$.023 per share.

During the six months ended March 31, 2024, the Company sold 19,200,000 shares of common stock for aggregate proceeds of \$207,000.

NOTE 8 - SUBSEQUENT EVENTS

Management has evaluated subsequent events through the date of filing the consolidated financial statements with OTC Markets, the date the consolidated financial statements were available to be issued. Management is not aware of any significant events that occurred after the balance sheet date that would have a material effect on the consolidated financial statements thereby requiring adjustment or disclosure, other than those noted below:

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Chris Swartz certify that:

1. I have reviewed this Disclosure Statement for Quarterly Disclosure Statement for the Period Ending March 31, 2024 of Rodedawg International Industries, Inc;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

04/26/2024 [Date]

/s/ Chris Swartz [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Chris Swartz certify that:

1. I have reviewed this Disclosure Statement for Quarterly Disclosure Statement for the Period Ending March 31, 2024 of Rodedawg International Industries, Inc;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

04/26/2024 [Date]

/s/ Chris Swartz [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")