

LAW OFFICE OF
Mark H. Cheung
25422 Trabuco Road, Suite 105-297
Lake Forest, California 92630
Mobile/Text: (949) 689-0612
Email: markcheung@msn.com

OUR FILE NO.:

May 17, 2024

Issuer Services
OTC Markets Group, Inc.
304 Hudson Street
New York, New York 10013

RE: Bullet Blockchain Inc., a Nevada corporation (“Issuer”)
Annual report ending December 31, 2023.

To Whom This May Concern:

This firm is legal counsel for the Issuer that hereby submits this letter regarding the Issuer’s Annual financials and disclosures for the period ending December 31, 2023.

1. OTC Markets Group, Inc. is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

2. I am a United States resident. This law firm has been retained by the Issuer for the special purpose of rendering this letter and other related matters, including serving as counsel retained solely for the purpose of reviewing the current information supplied by the Issuer. Counsel does not beneficially own any shares of the Issuer’s securities. Moreover, Counsel has not received, and has no agreement to receive in the future, shares of the Issuer’s stock in payment for services.

3. I have examined such corporate records and other documents and such questions of law as I considered necessary or appropriate for purposes of rendering this letter. In particular, I have reviewed the following:

The issuer’s Q4 Annual Report for the period ending December 31, 2023, published on May 4, 2024: <https://www.otcmartets.com/otcapi/company/financial-report/400918/content>. (This counsel is informed and believes that said May 4, 2024 filing is a corrected version.)

The issuer’s Q4 Annual Report for the period ending December 31, 2022, published on April 21, 2023: <https://www.otcmartets.com/otcapi/company/financial-report/366184/content>

4. I am authorized to practice law in the state of California. This letter also applies to and includes all the laws of the United States of America and all jurisdictions therein. This letter does not rely on the work of other counsel.

5. I am permitted to practice before the United States Securities and Exchange Commission (the "SEC") and have not been prohibited from practicing thereunder. This Counsel has never been the subject of any investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency.

6. I have not been barred or suspended from practice in any state or jurisdiction, nor have I been charged in any civil or criminal case.

7. As to matters of fact, I have relied on information obtained from public officials, officers of the Issuer and other sources and all such sources are believed to be reliable. In my examination, I have assumed the genuineness of all signatures on all documents, the legal capacity of all natural persons, the authenticity of all documents submitted to us as originals, the conformity to original documents of all documents submitted to us as photostatic copies, and the authenticity of the originals of such latter documents.

8. I have reviewed the Issuer's Annual Report disclosure and financial documents (and all documents as listed in paragraph 3 above), and it is my opinion that said documents are accurate, up to date, and contain the most current information available on the Issuer.

9. The information referred to above (i) constitutes "adequate current public information" concerning the Securities and the issuer, and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would require to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), (iii) complies as to form with the OTC Markets Group Inc.'s Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarket.com, and (iv) has been posted through the OTC Disclosure and News Service.

10. The persons responsible for the preparation of the financial statements and other disclosures are: *Disclosures*: Teresa Misenheimer has over 40 years of accounting experience, including the preparation of financials for public companies in OTC Markets, and is acquainted with the operations of the Issuer related to its financial reporting and disclosures. *Financials*: Eric Kilinski is the managing member of his accounting firm that specializes in the accounting and financial reporting of both private and public entities. Mr. Kilinski holds a Bachelor of Accounting degree and manages a group of four Certified Public Accountants. The financial statements have not been audited.

Issuer Services
Re: Bullet Blockchain Inc.
Page 3 of 3

11. The Issuer's transfer agent is Securitize, 6725 Via Austi Pkwy, Suite 300, Las Vegas, NV 89119, (702) 361-3033. The transfer agent is registered with the SEC. I have confirmed the number of outstanding shares in the information by reviewing the shareholder list and/or communicating with said transfer agent.

12. I have personally met and discussed with management and officers of the Issuer (Teresa Misenheimer), (ii) reviewed the Information published by the Issuer through the OTC Disclosure and News Service and (iii) discussed the information with its management and a majority of the Issuer's directors.

13. To the best of my knowledge, after inquiry of management and the directors, neither the Issuer, any 5% shareholder, nor counsel is under investigation by any federal, or state regulatory authority for any violation of federal or state securities laws.

14. OTC Markets Group is entitled to rely on this letter, and counsel grants OTC Markets Group full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for public viewing.

15. Based on the information published by the Issuer via the OTC Disclosure and News Service, and after inquiry with the issuer's management and directors, the issuer is not and has not ever been a "shell company" as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934.

Feel free to contact me if you require any additional information. Thank you.

Very truly yours,

LAW OFFICE OF MARK H. CHEUNG



Mark H. Cheung

cc: Bullet Blockchain Inc.
& its CEO and Board of Directors