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## Results of tender offer to the holders of Trust Preferred Securities of IKB Funding Trust I

Düsseldorf, 22 February 2024 - IKB Deutsche Industriebank AG (the "Bidder") hereby discloses the results of its tender offer to the holders of the securities issued by IKB Funding Trust I (ISIN DE0008592759) in accordance with the Tender Offer Memorandum dated 19 December 2023.

The total amount which was effectively tendered under the Tender Offer is EUR 4,590,600.00 €. The Bidder accepts the tendered amount in full for a purchase price of 69.50 % of the nominal amount plus interest accrued. The settlement date for the Tender Offer is expected to be 23 February 2024.

Enquiries regarding the offer should be addressed to the:

### Dealer Manager

IKB Deutsche Industriebank AG  
Wilhelm-Bötzkens-Straße 1  
40474 Düsseldorf

The Tender Offer Memorandum is available from the:

### Tender Agent

Kroll Issuer Services Limited  
The Shard  
32 London Bridge Street  
London SE1 9SG  
United Kingdom

For the attention of Arlind Bytyqi / Paul Kamminga

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