

**Information pursuant to Section 125 para. 1 German Stock Corporation Act (AktG) in connection with Section 125 para. 5 AktG, Article 4 para. 1 and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212**

Type of Information	Description
<b>A Specification of the message</b>	
1. Unique identifier of the event	BWB072024oHV
2. Type of message	Meeting notice of a General Meeting; format pursuant to Implementing Regulation (EU) 2018/1212: NEWM
<b>B Specification of the issuer</b>	
1. ISIN	DE0005088108
2. Name of issuer	Baader Bank Aktiengesellschaft
<b>C Specification of the meeting</b>	
1. Date of the General Meeting	04/07/2024; format pursuant to Implementing Regulation (EU) 2018/1212: 20240704
2. Time of the General Meeting	10:00 hrs. (CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 08:00 UTC
3. Type of the General Meeting	Ordinary General Meeting without physical presence of the shareholders or their proxies as virtual General Meeting Format pursuant to Implementing Regulation (EU) 2018/1212: GMET
4. Location of the General Meeting	virtual General Meeting: <a href="https://www.baaderbank.de">https://www.baaderbank.de</a> in section „IR“ and „Hauptversammlung“  in accordance with the German Stock Corporation Act: Baader Bank Aktiengesellschaft, Weihenstephaner Strasse 4, 85716 Unterschleissheim, Germany;
5. Record Date Bearer Shares	12/06/2024 (00:00 hrs. CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 20240612
6. Uniform Resource Locator (URL) All of the necessary information, that needs to be supplied to a shareholder in advance to the annual General Meeting is provided via this link	<a href="https://www.baaderbank.de">https://www.baaderbank.de</a> in section „IR“ and „Hauptversammlung“
<b>D Participation in the General Meeting</b>	
<b>I Participation in the General Meeting – electronic absentee voting</b>	
1. Method of participation by shareholder	Exercising the right to vote through electronic absentee voting via password-protected Internet service at <a href="https://www.baaderbank.de">https://www.baaderbank.de</a> in section „IR“ and „Hauptversammlung“ format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: EVOT
2. Issuer deadline for the notification of participation	27/06/2024, 24:00 hrs. (CEST) format pursuant to Implementing Regulation (EU) 2018/1212: 20240627; 22:00 UTC
3. Issuer deadline for voting	04/07/2024, until the time voting ends format pursuant to Implementing Regulation (EU) 2018/1212: 20240704; until the time voting ends

## II Participation in the General Meeting – proxy authorisation

1. Method of participation by shareholder	Exercising the right to vote through an authorised third party format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY
2. Issuer deadline for the notification of participation	27.06.2024, 24:00 hrs. (CEST) format pursuant to Implementing Regulation (EU) 2018/1212: 20240627; 22:00 UTC
3. Issuer deadline for voting	<p>Exercising of voting rights via electronic absentee voting by the proxy via Internet service at <a href="https://www.baaderbank.de">https://www.baaderbank.de</a> in section „IR“ and „Hauptversammlung“:</p> <ul style="list-style-type: none"> <li>▪ 04/07/2024, until the time voting ends format pursuant to Implementing Regulation (EU) 2018/1212: 20240704; until the time voting ends</li> </ul> <p>Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies appointed by the Company:</p> <ul style="list-style-type: none"> <li>▪ in writing or in text form by postal mail or email until 03/07/2024, 24:00 hrs. (CEST); [format pursuant to Implementing Regulation (EU) 2018/1212: 20240703; 22:00 UTC</li> <li>▪ electronically via the Internet service <a href="https://www.baaderbank.de">https://www.baaderbank.de</a> in section „IR“ and „Hauptversammlung“ by 04/07/2024, until the time voting ends; format pursuant to Implementing Regulation (EU) 2018/1212: 20240704; until the time voting ends</li> </ul>

## III Participation in the General Meeting – company-appointed proxies

1. Method of participation by shareholder	Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company; format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY
2. Issuer deadline for the notification of participation	27/06/2024, 24:00 hrs. (CEST) format pursuant to Implementing Regulation (EU) 2018/1212: 20240627; 22:00 UTC
3. Issuer deadline for voting	<p>Granting authority (with voting instructions) to the proxies nominated by the Company</p> <ul style="list-style-type: none"> <li>▪ in writing or in text form by postal mail or email until 03/07/2024, 24:00 hrs. (CEST); [format pursuant to Implementing Regulation (EU) 2018/1212: 20240703; 22:00 UTC</li> <li>▪ electronically via the Internet service at <a href="https://www.baaderbank.de">https://www.baaderbank.de</a> in section „IR“ and „Hauptversammlung“ by 04/07/2024, until the time voting ends; format pursuant to Implementing Regulation (EU) 2018/1212: 20240704; until the time voting ends</li> </ul>

## E Agenda

### I Agenda – item 1

1. Unique identifier of the Agenda – item	1
2. Title of the Agenda – item	Presentation of the adopted annual financial statements, the approved consolidated financial statements and the combined management report for Baader Bank Aktiengesellschaft, including the report by the Supervisory Board and the Executive Board's proposal for the use of net profits
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.baaderbank.de">https://www.baaderbank.de</a> in section „IR“ and „Hauptversammlung“
4. Vote	
5. Alternative voting options	

### II Agenda – item 2

1. Unique identifier of the Agenda – item	2
2. Title of the Agenda – item	Resolution on the appropriation of net retained profits 2023 by Baader Bank Aktiengesellschaft
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.baaderbank.de">https://www.baaderbank.de</a> in section „IR“ and „Hauptversammlung“
4. Vote	Binding Vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

### III Agenda – item 3

1. Unique identifier of the Agenda – item	3
2. Title of the Agenda – item	Resolution on the discharge of the members of the Management Board for the 2023 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.baaderbank.de">https://www.baaderbank.de</a> in section „IR“ and „Hauptversammlung“
4. Vote	Binding Vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

### IV Agenda – item 4

1. Unique identifier of the Agenda – item	4
2. Title of the Agenda – item	Resolution on the discharge of the members of the Supervisory Board for the 2023 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.baaderbank.de">https://www.baaderbank.de</a> in section „IR“ and „Hauptversammlung“
4. Vote	Binding Vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

### V Agenda – item 5

1. Unique identifier of the Agenda – item	5
2. Title of the Agenda – item	Resolution on the election of the auditor of the annual financial statements and the auditor of the consolidated financial statements for the 2024 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.baaderbank.de">https://www.baaderbank.de</a> in section „IR“ and „Hauptversammlung“
4. Vote	Binding Vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

### VI Agenda – item 6

1. Unique identifier of the Agenda – item	6
2. Title of the Agenda – item	Resolution on the authorisation to acquire treasury shares in accordance with Section 71 (1) No. 7 AktG
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.baaderbank.de">https://www.baaderbank.de</a> in section „IR“ and „Hauptversammlung“
4. Vote	Binding Vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

### VII Agenda – item 7

1. Unique identifier of the Agenda – item	7
2. Title of the Agenda – item	Resolution on increasing the upper limit for the variable remuneration components of employees in accordance with Section 25a (5) KWG
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.baaderbank.de">https://www.baaderbank.de</a> in section „IR“ and „Hauptversammlung“
4. Vote	Binding Vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

### F Specification of the deadlines regarding the exercise of other shareholders rights

#### I Shareholder right – supplementary motions

1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	09/06/2024, 24:00 hrs. (CEST) (time of receipt decisive); format pursuant to Implementing Regulation (EU) 2018/1212: 20240609; 22:00 UTC

#### II Shareholder right – counter-motions

1. Object of deadline	Submission of counter-motions to specific items on the agenda
2. Applicable issuer deadline	19/06/2024, 24:00 hrs. (CEST) (time of receipt decisive); format pursuant to Implementing Regulation (EU) 2018/1212: 20240619; 22:00 UTC

#### III Shareholder right – proposals for election

1. Object of deadline	Submission of election proposals for the election of Supervisory
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	Board members or auditors
2. Applicable issuer deadline	19/06/2024, 24:00 hrs. (CEST) (time of receipt decisive); format pursuant to Implementing Regulation (EU) 2018/1212: 20240619; 22:00 UTC
<b>IV Shareholder right – statements</b>	
1. Object of deadline	Submission of statements relating to items of the agenda (Section 130a (1) to (4) AktG)
2. Applicable issuer deadline	28/06/2024, 12:00 midnight (CEST) (time of receipt is decisive) (Formal specification according to the EU IR: 20240628; 10:00 p.m. UTC)
<b>V Shareholder right – right to speak</b>	
1. Object of deadline	Right to speak in the General Meeting via video communication. The right to speak also includes, in particular, the right pursuant to section 118a (1) sentence 2 No. 3 AktG to submit proposals and election nominations, and requests for information pursuant to section 131 (1) AktG
2. Applicable issuer deadline	04/07/2024, from the time the virtual General Meeting is commenced until it is concluded by the chairman of the meeting in accordance with the guidelines from the chairman of the meeting (Formal specification according to the EU IR: 20240704; from the time the General Meeting is commenced until it is concluded by the chairman of the meeting in accordance with the guidelines from the chairman of the meeting)
<b>VI Shareholder right – request pursuant to section 131 (4) sentences 1, 2 AktG</b>	
3. Object of deadline	Submission of the request pursuant to section 131 (4) sentences 1, 2 AktG, to provide information which has been given to a shareholder because of his/her capacity as such outside the General Meeting by way of electronic communication in the General Meeting
4. Applicable issuer deadline	04/07/2024, from the time the virtual General Meeting is commenced until it is concluded by the chairman of the meeting (Formal specification according to the EU IR:20240704; from the time the General Meeting is commenced until it is concluded by the chairman of the meeting)
<b>VII Shareholder right – filing of objections</b>	
1. Object of deadline	Electronic filing of objections against resolutions of the General Meeting
2. Applicable issuer deadline	On 04/07/2024 from the beginning of the General Meeting until its closing by the chairman of the meeting; format pursuant to Implementing Regulation (EU) 2018/1212: 20240704; from the beginning of the General Meeting until its closing by the chairman of the meeting