

COMPANY ANNOUNCEMENT

Mizzi Organisation Finance plc

**Approval of audited financial statements of Mizzi Organisation Finance plc for
the financial year ended 31 December 2023**

| | |
|----------------------------------------------------|---------------|
| Date of Announcement | 29 April 2024 |
| Reference | 86/2024 |
| In terms of Chapter 5 of the Capital Markets Rules | |

QUOTE

During the meeting of the Board of Directors of Mizzi Organisation Finance plc (the “**Company**”) held today, 29 April, 2024, the Board of Directors of the Company approved the Company’s audited financial statements for the financial year ended 31 December, 2023. The audited financial statements of the Company are available for viewing on <https://mofplc.com/investor-relations/financial-statements/>. Attached to this Company Announcement is a Directors’ Declaration on ESEF Annual Financial Reports.

As previously announced in Company Announcement MOF 85/2024, the audited financial statements for the financial year ended 31 December, 2023 of Mizzi Organisation Limited (C813), Consolidated Holdings Limited (C1192), The General Soft Drinks Company Limited (C1591) and GSD Marketing Limited (C3774), the guarantors of the €45,000,000 3.65% Unsecured Bonds 2028-2031 issued by the Company in terms of the prospectus published by the Company on 24 September, 2021 (the “**Guarantors**”), will be made available for viewing on the webpage referred to above, in accordance with Capital Markets Rule 5.61, by 30 April, 2024. In addition to the aforesaid, the Company shall also make available for viewing the combined audited financial statements for the financial year ended 31 December, 2023 relative to The Mizzi Organisation, the conglomerate of companies which includes, amongst others, the Company and the Guarantors, and in respect of which reference was made in the said prospectus.

UNQUOTE

By order of the Board of Directors.

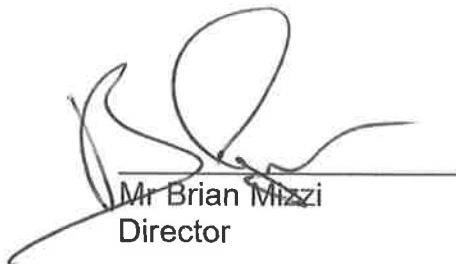


Dr. Malcolm Falzon
COMPANY SECRETARY

**DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS**

We, Mr Brian Mizzi and Mr Maurice Mizzi, in our capacity as Directors of Mizzi Organisation Finance p.l.c. (C29506), hereby certify:

- i. That the Annual Financial Report for the year ended 31 December 2023 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules²
- iii. That the Audit Report on ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the Laws of Malta).



Mr Brian Mizzi
Director



Mr Maurice Mizzi
Director

Date 29th April 2024

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by Malta Financial Services Authority (MFSA).