

## BikeExchange Limited ABN 24 625 305 240

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23 May 2024

## **CLEANSING NOTICE**

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BikeExchange Ltd (ASX: BEX) (**BikeExchange** or the **Company**) advises that it has issued 199,320 fully paid ordinary shares (**Shares**) to Kitzuma LLC (**Kitzuma**) as part of the consideration for the Kitzuma acquisition as announced on 23 December 2021. Kitzuma has provided the Put Option Exercise Notice to the Company with the completion date of 23 May 2024.

Please refer to the Appendix 2A announced today for further details.

## Notice under section 708A(6) of the Corporations Act

As required by section 708A(6) of the Corporations Act, in respect of the issue of Shares the Company advises that:

- 1. the Shares were issued without disclosure under part 6D.2 of the Corporations Act;
- 2. this notice is given under section 708A(5)(e) of the Corporations Act;
- 3. as at the date of this notice, the Company has complied with:
  - (a) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) sections 674 and 674A of the Corporations Act; and
- 4. as at the date of this notice, subject to the disclosure below, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Authorised for release by the board of directors.

Mr Dominic O'Hanlon

Non-Executive Chair

Email: dominic@bikeexchange.com.au

Mr Ryan McMillan

Chief Executive Officer

Email: ryan@bikeexchange.de

## About BikeExchange

BikeExchange is a publicly listed (ASX:BEX) Australian company and leading operator of global online cycling focused marketplaces that enable a dedicated global audience of consumers to connect and transact with thousands of retailers and brands. Its focus is on e-commerce transactions along with seamless bicycle logistics solutions.

