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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of China Lesso Group Holdings Limited (stock code 2128) on OTP-C for the Preferential Offering of the shares of EDA Group Holdings Limited on Ex-All Date, 9 May 2024

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China Lesso Group Holdings Limited (“China Lesso”) announced a spin-off proposal for a separate listing of EDA Group Holdings Limited (“EDA Group”) (the “Proposed Spin-Off”). Qualifying shareholders of China Lesso will be entitled to apply for the shares of EDA Group on an assured basis under the Preferential Offering (the “Preferential Offering”). According to the timetable for the Preferential Offering, China Lesso’s shares (stock code 2128) will be marked “ex-all” on 9 May 2024, the Ex-All Date.

Given that the exact value of the shares of EDA Group is not known, the Exchange will display “N/A” in the “PRV CLOSE” field of China Lesso’s OTP-C stock page on 9 May 2024, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by China Lesso in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offering in dealing with China Lesso’s shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
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