

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



China Parenting Network Holdings Limited

中國育兒網絡控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1736)

PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



Reference is made to the announcement of China Parenting Network Holdings Limited (the “**Company**”) dated 26 April 2024 (the “**Announcement**”) in relation to the Company’s entering into a Placing Agreement with Innovax Securities Limited (the “**Placing Agent**”) in respect of the Placing. Unless otherwise defined in this announcement, terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to announce that on 30 April 2024 (after trading hours), the Company entered into a supplemental placing agreement (the “**Supplemental Agreement**”) with the Placing Agent to amend certain terms of the Placing Agreement.

Pursuant to the Supplemental Agreement, the Placing Agreement shall cease if conditions precedent of the Placing are not fulfilled by **17 May 2024** (or such other date as the Placing Agent may agree in writing with the Company), instead of 25 June 2024 pursuant to the Placing Agreement.

Completion of the Placing is expected to take place on or before 17 May 2024 (or such later time and/or date as the Company and the Placing Agent may agree in writing).

Save and except for the above amendment, all terms and conditions contained in the Placing Agreement remain unchanged and in full force and effect.

As Completion is subject to satisfaction of the conditions in the Placing Agreement, the Placing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
China Parenting Network Holdings Limited
Zhang Lake Mozi
Chairperson

Hong Kong, 30 April 2024

As at the date of this announcement, the executive directors are Mr. Zhang Lake Mozi, Mr. Cheng Li, Mr. Lin Luofeng and Ms. Ng Kwok Ying Isabella; the non-executive directors are Ms. Song Yuanyuan and Mr. Zhang Haihua; and the independent non-executive directors are Mr. Zhao Zhen, Mr. Ge Ning and Mr. Manley Poon.